

CIVIL SERVICE-ONLY MEMBERSHIP TABLE OF CONTENTS

<u>Account Code Overview</u>	33
<i>Personnel Action Request (PAR)</i>	33
<i>Transaction Log (T-Log)</i>	33
<i>Account Codes for PAR Section 505</i>	33
<u>The Alternate Retirement Program (ARP)</u>	36
<u>Account Code Chart — Miscellaneous ARP Member</u>	39
<u>Account Code Chart — Miscellaneous First-Tier Member</u>	41
<u>Account Code Chart — Miscellaneous Second-Tier Member</u>	63
<u>Account Code Chart — Industrial First-Tier Member</u>	68
<u>Account Code Chart — Industrial Second-Tier Member</u>	87
<u>Account Code Chart — Safety First-Tier Member</u>	89
<u>Account Code Chart — POFF First-Tier Member</u>	111
<u>Account Code Chart — CHP First-Tier Member</u>	126
<u>Appendix I (Effective 05/01/01)</u>	127
<u>Appendix II (Effective 01/01/04) CBU 07</u>	128
<u>Appendix III (Effective 01/01/04) CBU 07</u>	131
<u>Appendix IV (Effective 01/01/06) CBU 06</u>	133
<u>Appendix V</u>	135
<u>Appendix VI (Effective 01/01/06) CBU 08</u>	136
<u>Appendix VII (Effective 01/01/06) CBU 08</u>	137

The information provided in this publication is for your convenience and reference as a general guide only and cannot be relied upon as an authoritative source for the law, practices, or policies of CalPERS. While CalPERS tries to include only accurate, timely and complete information in its publications, summaries, guidelines and other advisory printed materials, sometimes information provided in printed materials may be or become inaccurate, untimely, incomplete, unclear or misleading. In all instances, the law then in effect, not this publication, controls the application of the Public Employees' Retirement Law. It is the reader's responsibility to independently verify the accuracy of the information contained in this publication before engaging in a course of action.

ACCOUNT CODE OVERVIEW

PERSONNEL ACTION REQUEST (PAR)

The Padded PAR (STD-680A) is designed to report coded information establishing an employee's Employment History record for the following:

- Appointment when new to State service.
- Appointment when returning to State service and history is not yet on the database.
- Appointment to an additional position when position history is not yet on the database.
- Other transactions when completing more than one PAR.

The Turnaround PAR (STD-680) is designed to report coded information about personnel, payroll and/or retirement changes in an employee's status occurring during the course of State employment.

When a PAR is processed at Personnel Operations (State Controller's Office), a confirming Turnaround PAR with the updated information is issued. The new Turnaround PAR provides notice to the appointing power that a change has been processed and provides an ongoing record of the employee's Employment History.

NOTE: For information or questions about completing the Padded/Turnaround PAR(s), contact the Liaison Unit at the State Controllers Office.

Transaction Log (T-Log)

The employee information is submitted to the State Controllers Office (SCO) through the PAR. Then certain information from the PAR is sent to CalPERS via the Transaction Log (T-Log). One very important section of the PAR is Section 505. This is where you provide the employee's account code.

Account Codes for PAR Section 505

The following pages provide all of the account codes for Section 505 of the PAR, as well as a list of various employment conditions.

However, before proceeding to the account code chart, the following information is needed to help you determine what account a member should be placed in:

1. **Member Group** – for the position the member is going into:
 - Miscellaneous – Government Code section 20380
 - Industrial – G.C. 20382
 - Safety – G.C. 20399 to 20415
 - Peace Officer/Firefighter (POFF) – G.C. 20391 to 20398, 20416
 - CHP – G.C. 20390

You can refer to the above sections of the California Public Employees' Retirement Law (PERL) if you need to determine the member classification. If after referring to the PERL, you still cannot make a determination, then please contact CalPERS for assistance.

2. **Alternate Retirement Program (ARP)** (This applies to **Miscellaneous/Industrial State Civil Service members only.**)

You need to complete the Alternate Retirement Program (ARP) Eligibility Worksheet to determine if the employee should contribute to ARP or CalPERS. The worksheet can be found at the Department of Personnel Administration (DPA)'s Web site, either in PML 2006-053 or through the Personnel Information Exchange (P.I.E.) System. If it is determined the employee contributes to CalPERS, then use the following information to help you determine which account code the employee will go into.

Please note that this is the latest Alternate Retirement Program Eligibility Worksheet at the time of printing of this handbook. Please refer to the DPA Web site at www.dpa.ca.gov to see if there is a later version. For more information in this handbook, please see the ARP section on page 36.

3. **First-Tier vs. Second-Tier**

(This applies to **Miscellaneous/Industrial State Civil Service members only**. Public Agencies, County Schools and CSU members do not have Second-Tier.)

First-Tier refers to a retirement formula where members make contributions (either 5% or 6%) to CalPERS and are covered under the State Miscellaneous/Industrial 2% at age 55 formula.

Second-Tier refers to a retirement formula where members do not make any contributions to CalPERS and are covered under the 1.25% at age 65 formula.

For additional information on the First- and Second-Tier Retirement Plans, please see “Your Retirement Formula Options” section of the Retirement Benefit Election Package booklet (PERS-PUB-52).

Determining Tier Eligibility:

- Did the member elect Second-Tier at any time? If the answer to this question is yes, please refer to the “First-Tier vs. Second-Tier Chart” on page 151 in the “Membership – Civil Service/CSU” section of this handbook for additional help with determining the correct tier in which to place the employee.
- Effective 8/11/04 all new members hired by the State, who do not meet one of the exceptions (see above for additional information), are mandated into the state ARP for 24 months. During this 24 month period they make contributions to the state ARP which is a fund administered by the Department of Personnel Administration (DPA). After the 24 months, the member begins to contribute to CalPERS in the First-Tier. At any time within the next 180 days the member can elect to go to the Second-Tier. Any election for the Second-Tier needs to be sent to CalPERS for processing.
- Effective 01/01/00 all new members are mandated into First-Tier but can elect to go Second-Tier within 180 days. Existing Second-Tier members were also able to elect to go to the First-Tier.
- Between 07/01/91 and 12/31/99, new members were mandated into Second-Tier with no option to go to First-Tier.

- Between 01/01/85 and 06/30/91, new members were mandated into Second-Tier but could elect to go into First-Tier.

4. **Social Security:**

(This applies to **Miscellaneous/Industrial members only**. State Safety, State POFF and CHP members do not pay into Social Security.):

- In the Account Code Chart, look for an account code with an “N” in the O=SS/Med; M=Medicare; N=Neither column if in 1961 the member elected no to Social Security for State service.
- Look for an account code with an “O” in the O=SS/Med; M=Medicare; N=Neither column if in 1961 the member elected yes to Social Security for State service.
- Any Miscellaneous/Industrial employee hired into State service after 1961 will have Social Security — look for an account code with an “O” in the O=SS/Med; M=Medicare; N=Neither column.
 - Exception: If the member is a non-resident alien with an F-1, J-1, M-1 or Q-1 Visa, they are not subject to Social Security so look for an account code with “N”.

5. **Medicare** applies as follows:

- **Miscellaneous/Industrial** members who elected no to Social Security in 1961 but were rehired following a permanent separation or break in service on/after 04/01/86 will have to pay Medicare only, no Social Security. Look for an account code with an “M” in the O=SS/Med; M=Medicare; N=Neither column instead of “N”.
- **Safety, POFF or CHP** members:
 - If first hired with the State prior to 04/01/86, the member will not have to pay Medicare. Look for an account code with an “N” in the O=SS/Med; M=Medicare; N=Neither column.
 - If first hired with the State prior to 04/01/86 **and** was rehired following a permanent separation or break in service on or after 04/01/86, the member will have to pay Medicare. Look for an account code with an “M” in the O=SS/Med; M=Medicare; N=Neither column.

- If first hired with the State on/after 04/01/86, the member will have to pay Medicare. Look for an account code with an "M" in the O=SS/Med; M=Medicare; N=Neither column.
- Exception: If the member is a non-resident alien with an F-1, J-1, M-1 or Q-1 Visa, they are not subject to Social Security so look for an account code an "N" in the O=SS/Med; M=Medicare; N=Neither column.

NOTE: If a miscellaneous/industrial member was first hired by the State prior to 04/01/86 and does not have a break in service, they **do not pay Medicare** if they become a Safety, POFF or CHP member. Therefore, look for an account code with "N".

- Non-represented members are Supervisors, Confidentials and Managers (S, C, M). With this group ignore the bargaining unit number if the member is miscellaneous, industrial or safety.

NOTE: For the non-represented "exempt" employee whose CBID (Section 126 on the PAR) is E01 through E21 they will be associated with the particular CBU. If the employee's CBID is anything else, e.g., E; E00; E48; E97; E99 etc., then they will be associated with all the other non-represented groups of Supervisors, Confidentials and Managers (S, C, M).

6. Final Compensation

Effective 07/01/91 all state employees were given a one year final compensation in the calculation of their retirement benefit. This means that 12 consecutive months of salary will be averaged to calculate their retirement benefit.

Effective 07/01/06 all new state employees in collective bargaining unit 2 were given a three year final compensation in the calculation of their retirement benefits. This means that 36 consecutive months of salary will be averaged to calculate their retirement benefit. **NOTE:** Any state employment prior to 07/01/06 will exempt the member from the three year final compensation.

Effective 01/01/07 all new state employees in collective bargaining units 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21 were given a three year final compensation in the calculation of their retirement benefits. This means that 36 consecutive months of salary will be averaged to calculate their retirement benefit. **NOTE:** Any state employment prior to 01/01/07 will exempt the member from the three year final compensation.

7. Collective Bargaining Unit (CBU):

Some account codes are based on what collective bargaining unit the member is in. Currently there are 21 bargaining units 1 – 21.

8. Concurrent Employment:

If the employee is currently in another position that is also covered by CalPERS, it is possible this position may not be reportable to CalPERS. Please refer to "Overtime Positions" in the "Membership – Civil Service/CSU" section for additional information.

Considering the above information, the table beginning on page 39 will assist you in obtaining the employee's account code. Keep in mind that the account code tables are also located in the Personnel Action Manual (PAM). Account codes may change or be added as they are affected by legislation.

NOTE: The use of **bold** within the account code chart indicates a significant change in a specific account code and the effective date of the change. The use of bullets indicates that an entire group of employees has moved to a different account code.

THE ALTERNATE RETIREMENT PROGRAM (ARP)

The Alternate Retirement Program (ARP) is a mandatory savings plan for certain new first-time State miscellaneous and industrial employees hired on or after August 11, 2004.

WHO IS ELIGIBLE FOR ARP

- First employed by the State on or after August 11, 2004.
- Meet the definition of "State employees" under G.C. section 19815.
- Qualify for CalPERS membership as a state miscellaneous or state industrial member.

The employer is **required** to complete the ARP Eligibility Worksheet to determine if the employee is mandated into the Alternate Retirement Program. This worksheet can be found through the Department of Personnel's (DPA) Web site under the Personnel Management Letter 2006-053¹ (or Department of Personnel Information Exchange (PIE)) under Policies and Regulations.

WHO IS NOT ELIGIBLE FOR ARP

- The employee is a current or prior member of CalPERS.
- The employee is or was a member within the prior 6 months of a reciprocal retirement system (see page 161 for list of reciprocal retirement systems).
- The employee is on a Visa and not coordinated with Social Security (non-resident aliens working under the provisions of a F-1, J-1, M-1, or Q-1 visa and performing services to carry out the purpose for which they were admitted to the United States).
- The employee is employed by the California Highway Patrol as a cadet at the department's training school established pursuant to Section 2262 of the Vehicle Code.

- The employee is with the Judges' Retirement System, the Judges' Retirement System II, the Legislators' Retirement System, the State Teachers' Retirement System, or the University of California Retirement Plan.
- The employee is an employee of California State University or the state legislative or judicial branch.
- The employee is appointed as State Safety, State Patrol, or State Peace Officer/Firefighter.

To determine the correct account code for an ARP member, refer to pages 39-40 and 66-67.

ARP TIMELINE

See diagram on page 38 of this section.

First 24 Months:

- Employee contributes to Alternate Retirement Account administered by the Department of Personnel Administration (DPA).
- Contributions to the Alternate Retirement Program are based on the employee's Bargaining Unit Agreement. The contributions will be the same amount that would normally be paid to CalPERS.
- Employees are CalPERS members even though they contribute to the ARP.

Beginning the 25th Month

- 505 Transaction to be processed by SCO to transfer member from ARP to CalPERS
- Employee begins contributing to CalPERS
- Employer to give employee the Retirement Benefit Election Package booklet (PERS-PUB-52)
- Employee has 180 days to elect 2nd Tier (See First-Tier vs. Second-Tier on page 151 of this handbook.)

¹ This is the latest Alternate Retirement Program (ARP) Eligibility Worksheet at the time of printing this handbook. Please refer to the DPA Web site at www.dpa.ca.gov to see if there is a later version.

Between the 47th and 49th Month —
ARP Election

- DPA to send election package to employee
- Employee may make an election on the distribution of their ARP contributions.
- Employee Options:
 - **Option 1:** Transfer all funds in employee's ARP account to CalPERS to buy retirement service credit for the time employee was enrolled in ARP.* The State would fund the portion of the liability not paid for by employee's ARP account.
 - **Option 2:** Receive a lump-sum distribution of all funds in employee's ARP account, which may subject you to tax penalties for early withdrawal.
 - **Option 3:** Transfer all funds in employee's ARP account to a 401(k) account with the Savings Plus Program (SPP). If employee already has an SPP 401(k) account, the employee's funds will go here; if not, SPP will set up a 401(k) account for the employee. *This option requires no action on the employee's part; it happens automatically if the employee does not submit a form during the three-month period described above.*

* If employee opts not to purchase the service credit during this three-month period, the employee remains eligible to purchase the ARP time in the future. If the employee decides to purchase this service in the future, the service will be calculated at a present value cost. This cost may be considerably higher than if the employee transfers their contributions during the election period.

If employee elects to transfer

CalPERS will credit employee's retirement account with 1st tier service for the time employee was in ARP. Service credited will be based on the employee's pay rate and earnings for each month the member worked and contributed to ARP.

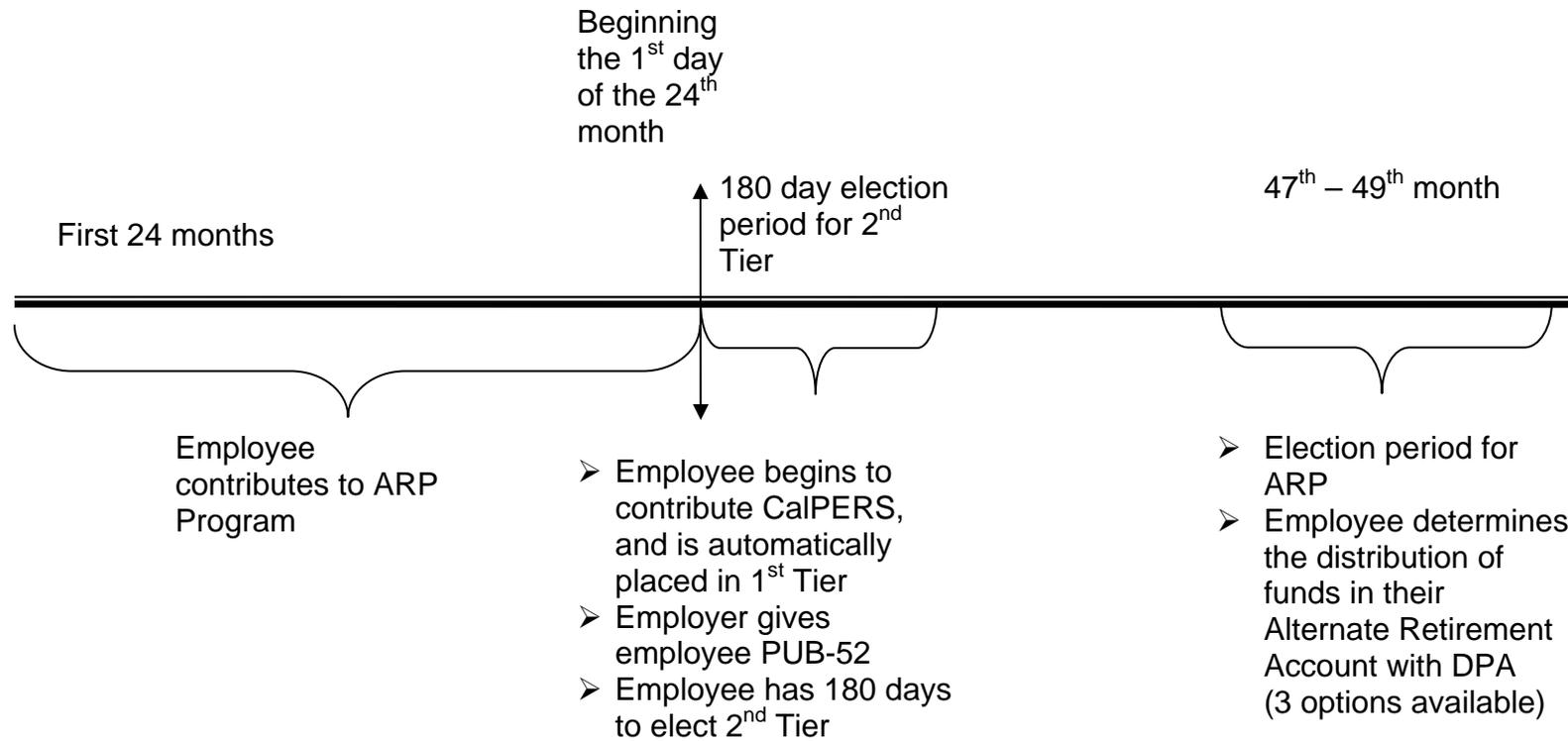
Return of contributions if employee separates
State employment:

- First 24 months
 - Employee may request a distribution of ARP contributions – See DPA's Web site at www.dpa.ca.gov for information.
- After employee begins contributing to CalPERS and has not elected transfer of ARP contributions to CalPERS
 - Employee may request a distribution of ARP contributions from DPA.
 - If employee is not employed with another CalPERS employer, employee may request a refund of CalPERS contributions from CalPERS.
- After employee begins contributing to CalPERS and has elected transfer of ARP contributions to CalPERS and has not been employed with another CalPERS employer
 - Employee may request a refund of CalPERS contributions from CalPERS.

Reemployment of an ARP Member to a State
Miscellaneous/Industrial Position

If you are appointing an ARP member who has permanently separated from employment you would place them back into an ARP coverage group if your appointment date is within 24 months of their first entry into the ARP.

If you are appointing an ARP member and your appointment date is over 24 months from their first entry into the ARP, you would not place them back into the ARP but would instead place them in a CalPERS contributing account code.



ACCOUNT CODE CHART — MISCELLANEOUS ARP MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Miscellaneous ARP CBU 02</p> <p>1. Members who were previously in account code TK were moved to this account code on 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>2. Members in collective bargaining unit 02 who are first employed by the State between 08/11/04 and 06/30/06 who contribute to ARP for the first 24 calendar months of employment. The contribution rate was raised by 1%.</p> <p>OR</p> <p>3. Industrial or miscellaneous ARP members who are first employed by the State between 08/11/04 and 06/30/06, and transfer to a miscellaneous position in collective bargaining unit 02 within the first 24 calendar months of employment. The contribution rate was raised by 1%.</p>	Misc ARP*	O	TE Eff. 07/01/06
<p>Miscellaneous ARP CBU 02</p> <p>1. Members in collective bargaining unit 02 who are first employed by the State on or after 07/01/06 who contribute to ARP for the first 24 calendar months of employment. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p> <p>OR</p> <p>2. Industrial or miscellaneous ARP members who are first employed by the State on or after 07/01/06 and transfers to a miscellaneous position in collective bargaining unit 02 within the first 24 calendar months of employment. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p>	Misc ARP*	O	TG Eff. 07/01/06

Account Code Chart – Miscellaneous ARP Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Miscellaneous ARP CBUs 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21</p> <p>1. Members who are first employed by the State on or after 01/01/07 in CBU 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21 who contribute to ARP for the first 24 calendar months of employment. The member is subject to a 3-year final compensation.</p> <p>OR</p> <p>2. Industrial or miscellaneous ARP members who are first employed by the State on or after 01/01/07 and transfers to a miscellaneous position in collective bargaining unit 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21 within the first 24 calendar months of employment. The member is subject to a 3-year final compensation.</p>	Misc ARP*	O	TJ Eff. 01/01/07
<p>Miscellaneous ARP</p> <p>1. Members who are first employed by the State on or after 8/11/04 who contribute to ARP for the first 24 calendar months of employment.</p> <p>OR</p> <p>2. Industrial ARP member who transfers to a miscellaneous position within the first 24 calendar months of employment.</p> <ul style="list-style-type: none"> Members in collective bargaining unit 02 moved to account code TE on 07/01/06. 	Misc ARP*	O	TK Eff. 08/11/04
<p>Porterville CBU 18 ARP</p> <p>Members in collective bargaining unit 18 employed at Porterville Developmental Center who are first employed by the State on or after 01/01/07 who contribute to ARP for the first 24 calendar months of employment. The member is subject to a 3 year final comp. Entitled to IDR benefits.</p>	Misc ARP*	O	TL Eff. 01/01/07
<p>Porterville CBU 18 ARP</p> <p>Members in collective bargaining unit 18 employed at Porterville Developmental Center who are first employed by the State on or after 08/11/04 who contribute to ARP for the first 24 calendar months of employment. Entitled to IDR benefits.</p>	Misc ARP*	O	TR Eff. 08/11/04

* For information on ARP eligibility and exclusions, see the Department of Personnel Administration Web site, www.dpa.ca.gov, and the ARP section of this manual, beginning on page 36

ACCOUNT CODE CHART — MISCELLANEOUS FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Members not represented by a collective bargaining, but associated with a collective bargaining unit 07 (S, C, M) and in one of the following classes identified below:</p> <ol style="list-style-type: none"> 1. Employed at CHP or Justice in one of the following classes: 1662, 1665, 8467, 8473 and 8477 (G.C. 21151). <p>OR</p> <ol style="list-style-type: none"> 2. Second-Tier members employed by CHP or Justice in one of the above classes elected First-Tier coverage on/after 10/01/03. 	Misc First Tier	O	4A Eff. 10/01/03
<p>Members in collective bargaining unit 18 employed at Porterville Developmental Center. Entitled to IDR benefits.</p> <ol style="list-style-type: none"> 1. Existing members were transferred from account code 45 to this account code on 09/01/04. <p>OR</p> <ol style="list-style-type: none"> 2. Second-Tier member employed by Porterville in collective bargaining unit 18 elected First-Tier on/after 09/01/04. <p>OR</p> <ol style="list-style-type: none"> 3. Member who transferred to Porterville in collective bargaining unit 18 on/after 09/01/04. <p>OR</p> <ol style="list-style-type: none"> 4. Member who does not qualify for ARP and enters into membership after 09/01/04 at Porterville in collective bargaining unit 18. 	Misc First Tier	O	4B Eff. 09/01/04

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Members in collective bargaining unit 18 employed at Porterville Developmental Center. Entitled to IDR benefits.</p> <p>1. Existing members were transferred from account code 40 to this account code on 09/01/04.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961 and has remained continuously employed since 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 09/01/04 at Porterville in collective bargaining unit 18.</p> <p>OR</p> <p>3. Member who transferred to Porterville in collective bargaining unit 18 on or after 09/01/04.</p> <p>OR</p> <p>4. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 visa) (Item 545=A) at Porterville in collective bargaining unit 18.</p> <p>OR</p> <p>5. Member who does not qualify for ARP and enters into membership after 09/01/04 at Porterville in collective bargaining unit 18.</p>	Misc First-Tier	N	<p>4C</p> <p>Eff. 09/01/04</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Members in collective bargaining unit 02.</p> <p>1. Members who were previously in account code 45 were moved to this account code on 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>2. Second-Tier member in collective bargaining unit 02 who are first employed by the State prior to 07/01/06 and elected First-Tier on/after 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>3. Member who is first employed by the State prior to 07/01/06 and who transfers to collective bargaining unit 02 on/after 07/01/06. The contribution rate was raised by 1%.</p>	Misc First-Tier	O	4G Eff. 07/01/06
<p>Member does not qualify for ARP and enters into membership on/after 07/01/06 in collective bargaining unit 02. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p>	Misc First-Tier	O	4H Eff. 07/01/06
<p>Judicial Branch Employees Certain Judicial Branch employees in account code 45 were transferred to this account code on 07/01/06.</p>	Misc First-Tier	O	4J Eff. 07/01/06
<p>Member elected no SS/Med in 1961 and has remained continuously employed since 04/01/86 in collective bargaining unit 02 and transfers to this account code on 07/01/06. The contribution rate was raised by 1%.</p>	Misc First-Tier	N	4K Eff. 07/01/06
<p>Miscellaneous bargaining unit 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21 Member does not qualify for ARP and enters into membership on/after 01/01/07 in collective bargaining unit 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21. Member is subject to a 3-year final compensation.</p>	Misc First-Tier	O	4L Eff. 01/01/07
<p>Porterville CBU 18 Member does not qualify for ARP and enters into membership on/after 01/01/07 in collective bargaining unit 18 at Porterville Developmental Center. Member is subject to 3 year final comp. Entitled to IDR benefits</p>	Misc First-Tier	O	4P Eff. 01/01/07

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who met one of the following conditions under 1 - 4.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining units 14 and 20 who met one of the following conditions under 5 – 8.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 40.</p> <p>Effective 10/01/03 this account code applies to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 9 -12.</p> <p>Effective 10/01/04 all members in this account code were moved to account code 40.</p> <ol style="list-style-type: none"> 1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who were previously in account code 40 were moved to this account code between 04/01/02 and 06/30/03. <p>OR</p> <ol style="list-style-type: none"> 2. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 01, 02, 03, 04, 09, 11, 15 or 21 between 04/01/02 and 06/30/03. <p>OR</p> <ol style="list-style-type: none"> 3. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining 01, 02, 03, 04, 09, 11, 15 or 21 and elects First-Tier between 04/01/02 and 06/30/03. <p>OR</p> <ol style="list-style-type: none"> 4. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 visa) (Item 545=A) in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 and hired between 04/01/02 and 06/30/03. <p><i>(more conditions next page)</i></p>	Misc First-Tier	N	<p>05</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 9/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>5. Members in collective bargaining units 14 and 20 who were previously in account code 40 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 14 or 20 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>7. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining 14 or 20 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>8. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 visa) (Item 545=A) in collective bargaining units 14 and 20 and hired between 05/01/02 and 06/03/03.</p> <p>OR</p> <p>9. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 40 were moved to this account code between 10/01/03 and 09/30/04.</p> <p>OR</p> <p>10. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) between 10/01/03 and 09/30/04.</p> <p>OR</p> <p>11. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining 01, 04, 05, 08, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) and elects First-Tier between 10/01/03 and 09/30/04.</p> <p><i>(more conditions next page)</i></p>	<p>Misc First-Tier</p>	<p>N</p>	<p>05 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>12. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 visa) (Item 545=A) in collective bargaining units 01, 04, 05, 08, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) hired between 10/01/03 and 09/30/04.</p> <p>Effective 10/01/04 all members in this account code were moved to account code 40.</p>	Misc First-Tier	N	<p>05 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 who met one of the following conditions under 1 – 3.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining units 14 and 20 who met one of the following conditions under 4 – 6.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 42.</p> <p>Effective 10/01/03 this account code applies to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 7– 9.</p> <p>Effective 10/01/04 all members in this account code were moved to account code 42.</p> <p>1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who were previously in account code 42 were moved to this account code between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 01, 02, 03, 04, 09, 11, 15 or 21 between 04/01/02 and 06/30/03. <i>(more conditions next page)</i></p>	Misc First-Tier	M	<p>06</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>3. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 01, 02, 03, 04, 09, 11, 15 or 21 and elects first-tier between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>4. Members in collective bargaining units 14 and 20 who were previously in account code 42 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>5. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 14 or 20 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 14 or 20 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>7. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 42 were moved to this account code between 10/01/03 and 09/30/04.</p> <p>OR</p> <p>8. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) between 10/01/03 and 09/30/04.</p> <p>(more conditions on next page)</p>	<p>Misc First Tier</p>	<p>M</p>	<p>06 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>9. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) and elects First-Tier between 10/01/03 and 09/30/04.</p>	Misc First Tier	M	<p>06 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 05, 06, 07, 08, 10, 12, 13, 16, 17, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 1 – 4.</p> <p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining unit 13 who met one of the following conditions under 5 – 8.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who met one of the following conditions under 9 – 12.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 40.</p> <p>1. Member in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 or 19 or as a member not represented by collective bargaining units (S, C, M) who were previously in account code 40 were moved to this account code between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 05, 06, 07, 08, 10, 12, 16, 18 or 19 or as member not represented by a collective bargaining unit (S, C, M) between 08/31/01 and 06/30/03.</p> <p><i>(more conditions next page)</i></p>	Misc First-Tier	N	<p>07</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>3. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 05, 06, 07, 08, 10, 12, 16, 18 or 19 or as member not represented by a collective bargaining unit (S, C, M) and elects First-Tier between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>4. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) hired between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>5. Members in collective bargaining unit 13 who were previously in account code 40 were moved to this account code between 08/31/01 and 09/30/01. Between 10/01/01 and 06/30/02 the members were moved back into account code 40. Between 07/01/02 and 06/30/03 the members moved back to account code 07.</p> <p>OR</p> <p>6. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 13 between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02, the member would have been in account code 40. <i>(more conditions next page)</i></p>	Misc First-Tier	N	<p>07 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>7. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 13 and elects First-Tier between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. If the First-Tier election occurred between 10/01/01 and 06/30/02, the member would have been in account code 40.</p> <p>OR</p> <p>8. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 visa) (Item 545=A) in collective bargaining unit 13 hired between 8/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02, the member would have been in account code 40.</p> <p>OR</p> <p>9. Members in collective bargaining unit 17 who were previously in account code 40 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>10. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 17 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>11. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 17 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>12. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 visa) (Item 545=A) in collective bargaining unit 17 hired between 05/01/02 and 06/30/03.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 40.</p>	Misc First-Tier	N	<p>07 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 1 – 3.</p> <p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining unit 13 who met one of the following conditions under 4 – 6.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who met one of the following conditions under 7 – 9.</p> <p>Effective 07/01/03, all members in this account code were moved to account code 42.</p> <p>1. Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 42 were moved to this account code between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>2. Member who elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 05, 06, 07, 08, 10, 12, 16, 18, and 19 as a member not represented by collective bargaining units (S, C, M) between 8/31/01 and 06/30/03.</p> <p><i>(more conditions next page)</i></p>	Misc First-Tier	M	<p>09</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>3. Member who elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 05, 06, 07, 08, 10, 12, 16, 18, 19 or as a member not represented by collective bargaining units (S, C, M) and elects First-Tier between 8/31/01 and 06/30/03.</p> <p>OR</p> <p>4. Members in collective bargaining unit 13 who were previously in account code 42 were moved to this account code between 08/31/01 and 09/30/03. Between 10/01/01 and 06/30/02 the members were moved back into account code 42. Between 07/01/02 and 06/03/03 the members moved back to account code 09.</p> <p>OR</p> <p>5. Member who elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 13 between 8/31/01 and 09/30/01. Between 10/01/01 and 06/30/02 the members were moved back into account code 42. Between 07/01/02 and 06/30/03 the members moved back to account code 09.</p> <p>OR</p> <p>6. Member who elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 13 and elects First-Tier between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. If the First-Tier election was between 10/01/01 and 06/30/02, the member would have been in account code 42.</p> <p><i>(more conditions next page)</i></p>	Misc First-Tier	M	<p>09 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>7. Members in collective bargaining unit 17 who were previously in account code 42 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>8. Member who elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 17 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>9. Member who elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining unit 17 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>Effective 07/01/03, all members in this account code were moved to account code 42.</p>	Misc First-Tier	M	<p>09 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86 and elected to return to First-Tier with CHP/Justice in one of the following classes: 1662, 1663, 1664, 1665, 8460, 8466, 8467, 8472, 8473, 8477, 8478 (G.C. 21151).</p> <ul style="list-style-type: none"> • Members in collective bargaining unit R07 were moved to account code 19 effective 07/01/04 (State Safety). 	Misc First-Tier	M	<p>23</p> <p>(Eff. 01/01/00 through 6/30/04)</p> <p>Inactive eff. 07/01/04</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 05, 06, 07, 08, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 1 – 3.</p> <p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining unit 13 who met one of the following conditions under 4 – 6.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who met one of the following conditions under 7 – 9.</p> <p>Effective 07/01/03 all members in this account code moved to account code 45.</p> <p>Effective 10/01/03 this account code applies to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 10 – 12.</p> <p>Effective 10/01/04 all members in this account code were moved to account code 45.</p> <ol style="list-style-type: none"> 1. Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 45 were moved to this account code between 08/31/01 and 06/30/03. <p>OR</p> <ol style="list-style-type: none"> 2. Second-Tier member in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) electing the First-Tier between 8/31/01 and 06/30/03. <p>OR</p> <ol style="list-style-type: none"> 3. Members who enter into in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) between 08/31/01 and 06/30/03. <p><i>(more conditions next page)</i></p>	Misc First-Tier	O	<p>24</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>4. Members in collective bargaining unit 13 who were previously in account code 45 were moved to this account code on 08/31/01. Between 10/01/01 and 06/30/02 the members were moved back to account code 45. Between 07/01/02 and 06/30/03 the members moved back to account code 24.</p> <p>OR</p> <p>5. Second-tier members in collective bargaining unit 13 electing the first-tier between 8/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. If the election occurred between 10/01/01 and 06/30/02, the member would have been in account code 45.</p> <p>OR</p> <p>6. Members who enter into in collective bargaining unit 13 between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02, the member would have been in account code 45.</p> <p>OR</p> <p>7. Members in collective bargaining unit 17 who were previously in account code 45 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>8. Second-tier members in collective bargaining unit 17 electing the first-tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>9. Members who enter into collective bargaining unit 17 between 05/01/02 and 06/30/03. <i>(more conditions next page)</i></p>	<p>Misc First-Tier</p>	<p>O</p>	<p>24 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04)</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR 10. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 45 were moved to this account code between 10/01/03 and 09/30/04.</p> <p>OR 11. Second-Tier members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) electing the First-Tier between 10/01/03 and 09/30/04.</p> <p>OR 12. Members who enter into in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) between 10/01/03 and 09/30/04.</p> <p>Effective 10/01/04 all members in this account code were moved to account code 45.</p>	Misc First-Tier	O	<p>24 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 who met one of the following conditions under 1 – 3.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining units 14 and 20 who met one of the following conditions under 4 – 6.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 45.</p> <p>1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 who were previously in account code 45 were moved to this account code between 04/01/02 and 06/30/03. <i>(more conditions next page)</i></p>	Misc First-Tier	O	<p>25</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>2. Second-Tier members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 electing the First-Tier between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>3. Members who enter into collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>4. Members in collective bargaining units 14 and 20 who were previously in account code 45 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>5. Second-Tier members in collective bargaining units 14 and 20 electing the First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Members who enter into collective bargaining units 14 and 20 between 05/01/02 and 06/30/03.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 45.</p>	Misc First-Tier	O	<p>25 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>1. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86.</p> <p>OR</p> <p>2. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A).</p> <ul style="list-style-type: none"> • Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as employees not represented by collective bargaining units (S, C, M) moved to account code 07 between 08/31/01 and 06/30/03. <p><i>(more conditions next page)</i></p>	Misc First-Tier	N	<p>40</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<ul style="list-style-type: none"> • Members in collective bargaining unit 13 moved to account code 07 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 40. Between 07/01/02 and 06/30/03 they moved again to account code 07. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 moved to account code 05 between 04/01/02 and 06/30/03. • Members in collective bargaining unit 17 moved to account code 07 between 05/01/02 and 06/30/03. • Members in collective bargaining units 14 and 20 moved to account code 05 between 05/01/02 and 06/30/03. <p>Effective 07/01/03 all members who were in account codes 05 and 07 were moved to this account code.</p> <ol style="list-style-type: none"> 1. Member elected no SS/Med in 1961 and has remained continuously employed since 04/01/86 transfers to a miscellaneous position on/after 07/01/03. <p>OR</p> <ol style="list-style-type: none"> 2. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 07/01/03. <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not associated with a collective bargaining unit (S, C, M) were moved to account code 05 between 10/01/03 through 09/30/04 <p>Effective 10/01/04 all members in account code 05 were moved to this account code. <i>(more conditions next page)</i></p>	Misc First-Tier	N	<p>40 (continued) (Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Member elected no SS/Med in 1961 and has remained continuously employed since 04/01/86 transfers to a miscellaneous position on/after 10/01/04.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 10/01/04.</p> <ul style="list-style-type: none"> • Members in collective bargaining unit 02 moved to account code 4K on 07/01/06. 	Misc First-Tier	N	<p>40 (continued)</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>
<p>Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 09 between 08/31/01 and 06/30/03. • Members in collective bargaining unit 13 moved to account code 09 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 42. Between 07/01/02 and 06/30/03 they moved again to account code 09. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 moved to account code 06 between 04/01/02 and 06/30/03. • Members in collective bargaining unit 17 moved to account code 09 between 05/01/02 and 06/30/03. • Members in collective bargaining units 14 and 20 moved to account code 06 between 05/01/02 and 06/30/03. <p>Effective 07/01/03 all members who were in account codes 06 and 09 were moved to this account code.</p> <p><i>(more conditions next page)</i></p>	Misc First-Tier	M	<p>42</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later transfers to a miscellaneous position on/after 07/01/03.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member elects First-Tier on/after 07/01/03.</p> <ul style="list-style-type: none"> • Members in collectives bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not associated with a collective bargaining unit (S, C, M) were moved to account code 06 on 10/01/03 through 09/30/04 <p>Effective 10/01/04 all members who were in account code 06 were moved to this account code.</p> <p>1. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later transfers to a miscellaneous position on/after 10/01/04.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member elects First-Tier on/after 10/01/04.</p>	Misc First-Tier	M	<p>42 (continued)</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>
<p>Member with SS/Med and:</p> <p>1. Employed at CHP or Justice in one of the following classes: 1662, 1663, 1664, 1665, 8460, 8466, 8467, 8472, 8473, 8477, 8478 (G.C. 21151). (more conditions next page)</p>	Misc First-Tier	O	<p>43</p> <p>(Eff. 01/01/00 through 6/30/04)</p> <p>Inactive eff. 07/01/04</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>2. Second-Tier members employed by CHP or Justice in one of the above classes elected First-Tier coverage on/after 11/01/88.</p> <ul style="list-style-type: none"> • Members not represented by a collective bargaining, but associated with collective bargaining unit 07 (S, C, M) in the following classifications were moved to account code 4A on 10/01/03: 1662, 1665, 8567, 8473 and 8477. • Members in collective bargaining unit R07 were moved to account code 19 or 30 effective 07/01/04 (State Safety). 	Misc First-Tier	O	<p>43</p> <p>(Eff. 01/01/00 through 6/30/04)</p> <p>Inactive eff. 07/01/04</p>
<p>Member with SS/Med and meets one of the following conditions:</p> <p>1. Member continuously employed since prior to 01/01/85 who never elected Second-Tier coverage.</p> <p>OR</p> <p>2. Second-Tier member elected First-Tier on/after 01/01/85.</p> <p>OR</p> <p>3. Member hired on/after 01/01/00.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 24 between 08/31/01 and 06/30/03. • Members in collective bargaining unit 13 moved to account code 24 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 45. Between 07/01/02 and 06/30/03 they moved again to account code 24. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 moved to account code 25 between 04/01/02 and 06/30/03. <p><i>(more conditions next page)</i></p>	Misc First-Tier	O	<p>45</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Account Code Chart – Miscellaneous First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<ul style="list-style-type: none"> • Members in collective bargaining unit 17 moved to account code 24 between 05/01/02 and 06/30/03. • Members in collective bargaining units 14 and 20 moved to account code 25 between 05/01/02 and 06/30/03. <p>Effective 07/01/03 all members who were in account codes 24 and 25 were moved to this account code.</p> <p>1. Miscellaneous employees hired on/after 07/01/03.</p> <p>OR</p> <p>2. Second-Tier member who elects First-Tier on/after 07/01/03.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not associated with a collective bargaining unit (S, C, M) were moved to account code 24 between 10/01/03 through 09/30/04. <p>Effective 10/01/04 all members in account code 24 were moved to this account code.</p> <p>1. Miscellaneous employees hired on/after 10/01/04.</p> <p>OR</p> <p>2. Second-Tier member who elects First-Tier on/after 10/01/04.</p> <ul style="list-style-type: none"> • Members in collective bargaining unit 02 were moved to account code 4G on 07/01/06. • Certain Judicial Branch employees were moved to account code 4J on 07/01/06. 	Misc First-Tier	O	<p>45 (continued)</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

ACCOUNT CODE CHART — MISCELLANEOUS SECOND-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Members in collective bargaining unit 18 employed at Porterville Developmental Center. Entitled to IDR benefits.</p> <p>1. Existing members transferred from account code 41 to this account code on 09/01/04.</p> <p>OR</p> <p>2. New member in collective bargaining unit 18 at Porterville elects to go to the Second-Tier.</p>	Misc Second-Tier	O	4D Eff. 09/01/04
<p>Members in collective bargaining unit 18 employed at Porterville Developmental Center. Entitled to IDR benefits.</p> <p>1. Existing members transferred from account code 03 to this account code on 09/01/04.</p> <p>OR</p> <p>2. Member in account code 03 who transfers to Porterville in collective bargaining unit 18 on or after 09/01/04.</p>	Misc Second-Tier	O	4E Eff. 09/01/04
<p>Members in collective bargaining unit 18 employed at Porterville Developmental Center. Entitled to IDR benefits.</p> <p>1. Existing members transferred from account code 04 to this account code on 09/01/04.</p> <p>OR</p> <p>2. Member in account code 04 who transfers to Porterville in collective bargaining unit 18 on or after 09/01/04.</p>	Misc Second-Tier	O	4F Eff. 09/01/04
<p>Member with no SS/Med</p> <p>1. Continuously employed since prior to 04/01/86, elected (in 01/01/85, 01/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for all past and future service (G.C. 21070).</p> <p>OR</p> <p>2. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) and who made above election.</p>	Misc Second-Tier	N	01 Eff. 01/01/85

Account Code Chart – Miscellaneous Second-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Member with no SS/Med</p> <p>1. Continuously employed since prior to 04/01/86, elected (in 01/01/85, 01/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for future service only.</p> <p>OR</p> <p>2. Member had permanent separation and returned to State service between 01/01/85 and 03/31/86, had mandatory placement in Second-Tier retirement for future service only (G.C. 21070).</p> <p>OR</p> <p>3. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) employed between 01/01/85 and 12/31/99.</p>	Misc Second-Tier	N	02 Eff. 04/01/86
<p>Member with SS/Med elected Second-Tier coverage in 01/01/85, 01/01/86, 01/01/87, or 01/01/88 election retroactively for all past and future service (G.C.21070).</p> <ul style="list-style-type: none"> • Members in collective bargaining unit 18 at Porterville Developmental Center moved to account code 4E effective 09/01/04. 	Misc Second-Tier	O	03 Eff. 01/01/85
<p>1. Member with SS/Med elected Second-Tier coverage in 01/01/85, 01/01/86, 01/01/87 or 01/01/88 election for future service only (G.C.21070).</p> <p>OR</p> <p>2. New member who was appointed between 01/01/85 and 10/31/88.</p> <ul style="list-style-type: none"> • Members in collective bargaining unit 18 at Porterville Developmental Center moved to account code 4F effective 09/01/04. 	Misc Second-Tier	O	04 Eff. 01/01/85

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Member elected no SS/Med in 1961 and:</p> <ol style="list-style-type: none"> At some time permanently separated. Then reappointed between 04/01/86 and 12/31/99. <p>OR</p> <ol style="list-style-type: none"> Member elected Second-Tier for future service only. Permanently separated and reappointed between 04/01/86 and 12/31/99. <p>OR</p> <ol style="list-style-type: none"> Member reappointed on/after 01/01/00 initially placed in First-Tier then elected to go to Second-Tier for future service only. 	Misc Second-Tier	M	21 Eff. 04/01/86
<p>Member elected no SS/Med in 1961 and at some time permanently separated. Elected Second-Tier for all past and future service. Reappointed between 04/01/86 and 12/31/99.</p>	Misc Second-Tier	M	22 Eff. 04/01/86
<p>Member with SS/Med and:</p> <ol style="list-style-type: none"> Member elected Second-Tier coverage per AB 1104 General Election (11/01/88 through 10/31/89 or effective 01/01/95). <p>OR</p> <ol style="list-style-type: none"> Member appointed/reappointed between 11/01/88 and 12/31/99. <p>OR</p> <ol style="list-style-type: none"> Member appointed on/after 01/01/00 initially placed in First-Tier then elected to go to Second-Tier for future service only. <ul style="list-style-type: none"> Members in collective bargaining unit 18 at Porterville Developmental Center moved to account code 4D effective 09/01/04. 	Misc Second-Tier	O	41 Eff. 11/01/88
<p>Member with SS/Med and:</p> <ol style="list-style-type: none"> Employed by CHP/Justice in one of the following classes: 1662, 1663, 1664, 1665, 8460, 8466, 8467, 8472, 8473, 8477, 8478 (G.C. 21151) who elected Second-Tier for all past and future service per AB 1104 General Election (11/01/88 through 10/31/89 or effective 01/01/95). <p>OR</p> <ol style="list-style-type: none"> Members appointed by CHP/Justice to one of the classes listed above who qualify for membership between 11/01/88 and 01/01/00. <ul style="list-style-type: none"> Members in collective bargaining unit R07 were moved to account code 19 effective 07/01/04 (State Safety). 	Misc Second-Tier	O	44 Eff. 11/01/88

ACCOUNT CODE CHART — INDUSTRIAL ARP MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Industrial ARP CBU 02</p> <p>1. Members who were previously in account code TP were moved to this account code on 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>2. Members in collective bargaining unit 02 who are first employed by the State between 08/11/04 and 06/30/06 who contribute to ARP for the first 24 calendar months of employment. The contribution rate was raised by 1%.</p> <p>OR</p> <p>3. Industrial or miscellaneous ARP members who are first employed by the State between 08/11/04 and 06/30/06 transfers to an industrial position in collective bargaining unit 02 within the first 24 calendar months of employment. The contribution rate was raised by 1%.</p>	Industrial ARP*	O	TF Eff. 07/01/06
<p>Industrial ARP CBU 02</p> <p>1. Members in collective bargaining unit 02 who are first employed by the State on or after 07/01/06 who contribute to ARP for the first 24 calendar months of employment. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p> <p>OR</p> <p>2. Industrial or miscellaneous ARP members who are first employed by the State on or after 07/01/06 and transfers to an industrial position in collective bargaining unit 02 within the first 24 calendar months of employment. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p>	Industrial ARP*	O	TH Eff. 07/01/06

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Industrial ARP</p> <p>1. Members who are first employed by the State on or after 08/11/04 who contribute to ARP for the first 24 calendar months of employment.</p> <p>OR</p> <p>2. Miscellaneous ARP members who transfer to an industrial position within the first 24 calendar months of employment.</p> <ul style="list-style-type: none"> • Members in collective bargaining unit 02 moved to account code TF on 07/01/06. 	Industrial ARP*	O	<p>TP</p> <p>Eff. 08/11/04</p>
<p>Industrial ARP CBUs 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21</p> <p>1. Members who are first employed by the State on or after 01/01/07 in CBU 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21 who contribute to ARP for the first 24 calendar months of employment. The member is subject to a 3-year final compensation.</p> <p>OR</p> <p>2. Miscellaneous or industrial ARP members who are first employed by the State on or after 01/01/07 and transfers to a industrial position in collective bargaining unit 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21 within the first 24 calendar months of employment. The member is subject to a 3-year final compensation.</p>	Industrial ARP*	O	<p>TS</p> <p>Eff. 01/01/07</p>

* For information on ARP eligibility and exclusions, see the Department of Personnel Administration Web site, www.dpa.ca.gov, and the ARP section of this manual, beginning on page 36.

ACCOUNT CODE CHART — INDUSTRIAL FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Members in collective bargaining unit 02.</p> <p>1. Members who were previously in account code 49 were moved to this account code on 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>2. Second-Tier member in collective bargaining unit 02 who are first employed by the State prior to 07/01/06 elected First-Tier on/after 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>3. Member who is first employed by the State prior to 07/01/06 and later transfers to collective bargaining unit 02 on/after 07/01/06. The contribution rate was raised by 1%.</p>	Industrial First-Tier	O	<p>9A</p> <p>Eff. 07/01/06</p>
<p>Member does not qualify for ARP and enters into membership on/after 07/01/06 in collective bargaining unit 02. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p>	Industrial First-Tier	O	<p>9B</p> <p>Eff. 07/01/06</p>
<p>Industrial CBUs 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21</p> <p>Member does not qualify for ARP and enters into membership on/after 01/01/07 in collective bargaining unit 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21. The member is subject to a 3-year final compensation.</p>	Industrial First-Tier	O	<p>9C</p> <p>Eff. 01/01/07</p>
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who met one of the following conditions under 1 – 4.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining units 14 and 20 who met one of the following conditions under 5 – 8.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 46.</p> <p>1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who were previously in account code 46 were moved to this account code between 04/01/02 and 06/30/03. <i>(more conditions next page)</i></p>	Industrial First-Tier	N	<p>29</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>2. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 01, 02, 03, 04, 09, 11, 15 or 21 between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>3. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining 01, 02, 03, 04, 09, 11, 15 or 21 and elects First-Tier between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>4. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 and hired between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>5. Members in collective bargaining units 14 and 20 who were previously in account code 46 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 14 or 20 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>7. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining 14 or 20 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>8. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) in collective bargaining units 14 and 20 and hired between 05/01/02 and 06/03/03.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 46.</p>	<p>Industrial First-Tier</p>	<p>N</p>	<p>29 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86.</p> <p>OR</p> <p>2. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A).</p> <ul style="list-style-type: none"> • Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 93 between 08/31/01 and 06/30/03. • Members in collective bargaining unit 13 moved to account code 93 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 they were back in account code 46. Between 07/01/02 and 06/30/03 they moved again to account code 93. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 moved to account code 29 between 04/01/02 and 06/30/03. • Members in collective bargaining units 14 and 20 moved to account code 29 between 05/01/02 and 06/30/03. • Members in collective bargaining unit 17 moved to account code 93 between 05/01/02 and 06/30/03. <p>Members in account codes 29 and 93 moved to this account code on 07/01/03.</p> <p>1. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86 and moves to an industrial position on/after 07/01/03.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>N</p>	<p>46</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>2. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 07/01/03</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) were moved to account code 93 on 10/01/03. <p>Members in account code 93 were moved to this account code on 10/01/04.</p> <p>1. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86 and moves to an industrial position on/after 07/01/03.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961 and has remained continuously employed since prior to 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 10/01/04.</p>	<p>Industrial First-Tier</p>	<p>N</p>	<p>46 (continued)</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>
<p>Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 97 between 08/31/01 and 06/30/03. • Members in collective bargaining unit 13 moved to account code 97 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 there were back in account code 48. Between 07/01/02 and 06/30/03 they moved again to account code 97. <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>M</p>	<p>48</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<ul style="list-style-type: none"> • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 moved to account code 73 between 04/01/02 and 06/30/03. • Members in collective bargaining units 14 and 20 moved to account code 73 between 05/01/02 and 06/30/03. • Members in collective bargaining unit 17 moved to account code 97 between 05/01/02 and 06/30/03. <p>Members in account codes 73 and 97 moved to this account code on 07/01/03.</p> <ol style="list-style-type: none"> 1. Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86 and moves to an industrial position on/after 07/01/03. <p>OR</p> <ol style="list-style-type: none"> 2. Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 07/91/03. <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) moved to account code 97 on 10/01/03. <p>Members in account code 97 were moved to this account code on 10/01/04.</p> <ol style="list-style-type: none"> 1. Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86 and moves to an industrial position on/after 10/01/04. <p>OR</p> <ol style="list-style-type: none"> 2. Member elected no SS/Med in 1961 and at some time permanently separated. Then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Now the member elects First-Tier on/after 10/01/04. 	Industrial First-Tier	M	<p>48 (continued)</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Member with SS/Med and who meets one of the following conditions:</p> <ol style="list-style-type: none"> 1. Member continuously employed since prior to 01/01/85 who never elected Second-Tier coverage. <p>OR</p> <ol style="list-style-type: none"> 2. Second-Tier member elected First-Tier on/after 01/01/85. <p>OR</p> <ol style="list-style-type: none"> 3. Member hired on/after 01/01/00. <ul style="list-style-type: none"> • Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 99 between 08/31/01 and 06/30/03. • Members in collective bargaining unit 13 moved to account code 99 between 08/31/01 and 09/30/01. Then between 10/01/01 and 06/30/02 there were back in account code 49. Between 07/01/02 and 06/30/03 they moved again to account code 99. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 moved to account code 90 between 04/01/02 and 06/30/03. • Members in collective bargaining units 14 and 20 moved to account code 90 between 05/01/02 and 06/30/03. • Members in collective bargaining unit 17 moved to account code 99 on 05/01/02. <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>O</p>	<p>49 (Eff. 01/01/00) (Inactive from 07/01/02 through 06/30/03) Eff. again 07/01/03</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Members in account codes 90 and 99 moved to this account code 07/01/03.</p> <p>1. Industrial member hired on/after 07/01/03.</p> <p>OR</p> <p>2. Second-tier industrial member elects first-tier on/after 07/01/03.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) moved to account code 99 on 10/01/03. <p>Members in account code 99 were moved to this account code on 10/01/04.</p> <p>1. Industrial member hired on/after 10/01/04.</p> <p>OR</p> <p>2. Second-tier industrial member elects first-tier on/after 10/01/04.</p> <p>Members in collective bargaining unit 02 were moved to account code 9A on 07/01/06.</p>	Industrial First-Tier	O	<p>49 (continued)</p> <p>(Eff. 01/01/00)</p> <p>(Inactive from 07/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who met one of the following conditions under 1 – 3.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining units 14 and 20 who met one of the following conditions under 4 – 6.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 48.</p> <p>1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who were previously in account code 48 were moved to this account code between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining units 01, 02, 03, 04, 11, 15 or 21 between 04/01/02 and 06/30/03.</p> <p><i>(more conditions next page)</i></p>	Industrial First-Tier	M	<p>73</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>3. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining units 01, 02, 03, 04, 09, 11, 15 or 21 and elects First-Tier on/after 04/01/02. Between 07/01/03 and 06/30/03.</p> <p>OR</p> <p>4. Members in collective bargaining units 14 and 20 who were previously in account code 48 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>5. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining 14 or 20 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining 14 or 20 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>Effective 07/01/03 all members in this account code were moved to account code 48.</p>	Industrial First-Tier	M	<p>73 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 01, 02, 03, 04, 09, 11, 15 and 21 who met one of the following conditions under 1 – 3.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining units 14 and 20 who met one of the following conditions under 4 – 6.</p> <p>Effective 07/01/03 all employees in this account code were moved to account code 46. <i>(more conditions next page)</i></p>	Industrial First-Tier	O	<p>90</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 who were previously in account code 49 were moved to this account code between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>2. Second-Tier member in collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 electing the First-Tier between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>3. Members who enter into collective bargaining units 01, 02, 03, 04, 09, 11, 15, and 21 between 04/01/02 and 06/30/03.</p> <p>OR</p> <p>4. Members in collective bargaining units 14 and 20 who were previously in account code 49 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>5. Second-Tier member in collective bargaining units 14 and 20 electing the First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Members who enter into collective bargaining units 14 and 20 between 05/01/02 and 06/30/03.</p>	Industrial First-Tier	O	<p>90 (continued)</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 1 – 4.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who meet one of the following conditions under 5 – 8.</p> <p>Effective 08/31/01 to 06/03/03 this account code applied to members in collective bargaining unit 13 who meet on the following conditions under 9 – 12. <i>(more conditions next page)</i></p>	Industrial First-Tier	N	<p>93</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 07/01/03, members in this account code were moved to account code 46.</p> <p>Effective 10/01/03 to 09/30/04 this account code applied to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 13 – 16.</p> <p>Effective 10/01/04 members in this account code were moved to account code 46.</p> <p>1. Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 46 were moved to this account code between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, or 19 as well as members not represented by collective bargaining units (S, C, M) between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>3. Second-Tier member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, or 19 as well as members not represented by collective bargaining units (S, C, M) and elects First-Tier between 08/31/01 and 06/30/03.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>N</p>	<p>93 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>4. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, and 19 as well as members not represented by collective bargaining units (S, C, M) and hired between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>5. Members in collective bargaining unit 17 who were previously in account code 46 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 17 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>7. Second-Tier member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 17 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>8. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) in collective bargaining units 17 and hired between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>9. Members in collective bargaining unit 13 who were previously in account code 46 were moved to this account code on 08/31/01. Between 10/01/01 and 06/30/02, the members were moved back into account code 46. Between 07/01/02 and 06/30/03 the members moved back to account code 93.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>N</p>	<p>93 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR 10. Member elected no SS/Med in 1961 and has been in continuous state employment since any date prior to 4/1/86. Later enters into collective bargaining unit 13 between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02, the member would have been in account code 46.</p> <p>OR 11. Second-Tier member elected no SS/Med in 1961 and has been in continuous state employment since any date prior to 4/1/86. Later enters into collective bargaining unit 13 and elects First-Tier between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. If the election for First-Tier occurred between 10/01/01 and 06/30/02 the member would have been in account code 46.</p> <p>OR 12. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) in collective bargaining units 13 and hired between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02, the member would have been in account code 46.</p> <p>OR 13. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 46 were moved to this account code between 10/01/03 and 09/30/04.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>N</p>	<p>93 (continued) (Eff. 08/31/01 through 06/30/03) (Eff. again 10/01/03 through 09/30/04) Inactive eff. 10/01/04</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR 14. Member elected no SS/Med in 1961 and has remained in continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining unit 01, 04, 5, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) between 10/01/03 and 09/30/04.</p> <p>OR 15. Second-Tier member elected no SS/Med in 1961 and has remained continuously employed in state service since prior to 04/01/86. Later enters into collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) and elects First-Tier between 10/01/03 and 09/30/04.</p> <p>OR 16. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 or 21 as a member not represented by collective bargaining units (S, C, M) and hired between 10/01/03 and 09/30/04.</p> <p>Effective 10/01/04 members in this account code were moved to account code 46.</p>	Industrial First-Tier	N	<p>93 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 1 – 3.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who meet one of the following conditions under 4 – 6.</p> <p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining unit 13 who meet one of the following conditions under 7 – 9. (more conditions next page)</p>	Industrial First-Tier	M	<p>97</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 07/01/03 members in this account code were moved to account code 48.</p> <p>Effective 10/01/03 to 09/30/04 this account code applied to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 10 – 12.</p> <p>Effective 10/01/04 members in this account code were moved to account code 48.</p> <p>1. Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 48 were moved to this account code between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>2. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, or 19 or as a member not represented by collective bargaining units (S, C, M) between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>3. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, 19 or as a member not represented by collective bargaining units (S, C, M) and elects First-Tier between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>4. Members in collective bargaining unit 17 who were previously in account code 48 were moved to this account code between 05/01/02 and 06/30/03.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>M</p>	<p>97 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>5. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 17 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>6. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining units 17 and elects First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>7. Members in collective bargaining unit 13 who were previously in account code 48 were moved to this account code on 8/31/01. Between 10/01/01 and 06/30/02 the members were moved back to account code 48. Between 07/01/02 and 06/30/03 the members moved back to account code 97.</p> <p>OR</p> <p>8. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 13 between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02, the member would have been in account code 48.</p> <p>OR</p> <p>9. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining units 13 and elects First-Tier between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. If the First-Tier election occurred between 10/01/01 and 06/30/02, the member would have been account code 48.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>M</p>	<p>97 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR 10. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 48 were moved to this account code between 10/01/03 and 09/30/04.</p> <p>OR 11. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. Later enters into collective bargaining unit 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) between 10/01/03 and 09/30/04.</p> <p>OR 12. Member elected no SS/Med in 1961. Permanently separated and then reappointed on/after 04/01/86. At some point, the member elected Second-Tier. Later the member enters into collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) and elects First-Tier between 10/01/03 and 09/30/04.</p> <p>Effective 10/01/04 members in this account code were moved to account code 48.</p>	Industrial First-Tier	M	<p>97 (continued) (Eff. 08/31/01 through 06/30/03) (Eff. again 10/01/03 through 09/30/04) Inactive eff. 10/01/04</p>
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 1 – 3.</p> <p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining unit 13 who met one of the following conditions under 4 – 6.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who met one of the following conditions under 7 – 9.</p> <p>Effective 07/01/03 members in this account code were moved to account code 49. <i>(more conditions next page)</i></p>	Industrial First-Tier	O	<p>99 (Eff. 08/31/01 through 06/30/03) (Eff. again 10/01/03 through 09/30/04) Inactive eff. 10/01/04</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 10/01/03 to 09/30/04 this account code applied to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 10 – 12.</p> <p>Effective 10/01/04 members in this account code were moved to account code 49.</p> <p>1. Members in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 49 were moved to this account code between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>2. Second-Tier member in collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, and 19 as well as members not represented by collective bargaining units (S, C, M) electing the First-Tier between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>3. Member who enters into collective bargaining units 05, 06, 07, 08, 10, 12, 16, 18, and 19 as well as members not represented by collective bargaining units (S, C, M) between 08/31/01 and 06/30/03.</p> <p>OR</p> <p>4. Members in collective bargaining unit 13 who were previously in account code 49 were moved to this account code on 08/31/01. Between 10/01/01 and 06/30/02 the members were moved back into account code 49. Between 07/01/02 and 06/30/03 the members were moved back to account code 99.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>O</p>	<p>99 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>5. Member who enters into collective bargaining unit 13 between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02, the member would have been in account code 49.</p> <p>OR</p> <p>6. Second-Tier member in collective bargaining unit 13 electing First-Tier between 08/31/01 and 09/30/01 or between 07/01/02 and 06/30/03. If the election occurred between 10/01/01 and 06/30/02, the member would have been in account code 49.</p> <p>OR</p> <p>7. Members in collective bargaining unit 17 who were previously in account code 49 were moved to this account code between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>8. Second-Tier member in collective bargaining unit 17 electing the First-Tier between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>9. Member who enters into collective bargaining unit 17 between 05/01/02 and 06/30/03.</p> <p>OR</p> <p>10. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 49 were moved to this account code between 10/01/03 and 09/30/04.</p> <p><i>(more conditions next page)</i></p>	<p>Industrial First-Tier</p>	<p>O</p>	<p>99 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Industrial First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>11. Second-Tier members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) electing the First-Tier between 10/01/03 and 09/03/04.</p> <p>OR</p> <p>12. Members who enter into in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) between 10/01/03 and 09/30/04.</p> <p>Effective 10/01/04 employees moved to account code 49.</p>	Industrial First-Tier	O	<p>99 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

ACCOUNT CODE CHART — INDUSTRIAL SECOND-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Member with SS/Med and:</p> <p>1. Member elected Second-Tier coverage per AB 1104 General Election (11/01/88 through 10/31/89 or effective 01/01/95).</p> <p>OR</p> <p>2. Member appointed/reappointed between 11/01/88 and 12/31/99.</p> <p>OR</p> <p>3. Member appointed on/after 01/01/00 initially placed in First-Tier then elected to go to Second-Tier for future service only.</p>	Industrial Second-Tier	O	47 Eff. 11/01/88
<p>Member elected no SS/Med in 1961:</p> <p>1. Continuously employed since prior to 04/01/86, elected (in 09/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for all past and future service (G.C. 21070).</p> <p>OR</p> <p>2. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) and who made above election.</p>	Industrial Second-Tier	N	91 Eff. 09/01/86
<p>Member elected no SS/Med in 1961:</p> <p>1. Continuously employed since prior to 04/01/86, elected (in 09/01/86, 01/01/87, or 01/01/88 election) Second-Tier coverage retroactively for all future service.</p> <p>OR</p> <p>2. Member had permanent separation and returned to State service between 01/01/85 and 03/31/86, had mandatory placement in Second-Tier retirement for future service only (G.C. 21070).</p> <p>OR</p> <p>3. Member is non-resident alien not subject to SS/Med (F-1, J-1, M-1 or Q-1 Visa) (Item 545=A) employed between 09/01/86 and 12/31/99.</p>	Industrial Second-Tier	N	92 Eff. 09/01/86

Account Code Chart – Industrial Second-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
Member with SS/Med elected Second-Tier coverage in 09/01/86, 01/01/87, or 01/01/88 election retroactively for all past and future service (G.C. 21070).	Industrial Second-Tier	O	95 Eff. 09/01/86
<p>1. Member with SS/Med elected Second-Tier coverage in 09/01/86, 01/01/87, or 01/01/88 election for future service only (G.C. 21070).</p> <p>OR</p> <p>2. New member hired between 09/01/86 and 10/31/88.</p>	Industrial Second-Tier	O	96 Eff. 09/01/86
<p>Member elected no SS/Med in 1961 and:</p> <p>1. At some time permanently separated. Then reappointed between 04/01/86 and 12/31/99.</p> <p>OR</p> <p>2. Member elected Second-Tier for future service only. Permanently separated and reappointed between 04/01/86 and 12/31/99.</p> <p>OR</p> <p>3. Member reappointed on/after 01/01/00 initially placed in First-Tier then elected to go to Second-Tier for future service only.</p>	Industrial Second-Tier	M	98 Eff. 09/01/86

ACCOUNT CODE CHART — SAFETY FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Safety CBU 02 Miscellaneous/Industrial member <u>reclassified</u> to State Safety elected to retain their prior Miscellaneous/ Industrial First-Tier retirement formula. Continuously employed since prior to 04/01/86.</p> <p>Member who was previously in account code 10 moved to this account on 07/01/06. The contribution rate was raised by 1%.</p>	Safety First-Tier (First entry into this account code is a result of an election and should be noted by an R01 transaction from CalPERS)	N	1A Eff. 07/01/06
<p>This account code applied to members in collective bargaining unit 02 who met one of the following conditions:</p> <p>1. Members who were previously in account code 63 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they were moved to account code 19.</p> <p>OR</p> <p>2. Members who enter into the above group between 05/01/02 and 06/03/03. Effective 07/01/03, they were moved to account code 19.</p>	Safety First-Tier	M	6A (Eff. 05/01/02 through 06/30/03) Inactive eff. 07/01/03
<p>This account code applied to members in collective bargaining unit 02 who met one of the following conditions:</p> <p>1. Members who were previously in account code 64 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30.</p> <p>OR</p> <p>2. Members who have been continuously employed by the State since prior to 04/01/86. Later enters into a Safety position for the above group between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30.</p>	Safety First-Tier	N	6B (Eff. 05/01/02 through 06/30/03) Inactive eff. 07/01/03

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applied to members in collective bargaining unit 02 who met the following condition:</p> <ol style="list-style-type: none"> Members who were previously in account code 10 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 10. 	Safety First-Tier	N	<p>6C</p> <p>(Eff. 05/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>This account code applied to members in collective bargaining unit 20 who met one of the following conditions:</p> <ol style="list-style-type: none"> Members who were previously in account code 63 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19. <p>OR</p> <ol style="list-style-type: none"> Members who entered into the above group between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19. 	Safety First-Tier	M	<p>6D</p> <p>(Eff. 05/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>This account code applied to members in collective bargaining unit 20 who met one of the following conditions:</p> <ol style="list-style-type: none"> Members who were previously in account code 64 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30. <p>OR</p> <ol style="list-style-type: none"> Members who have been in continuous state employment since any date prior to 4/1/86 and later enters into a safety position for the above group between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30. 	Safety First-Tier	N	<p>6E</p> <p>(Eff. 05/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applied to members in collective bargaining unit 09 who met one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members who were previously in account code 63 were moved to this account code between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19. <p>OR</p> <ol style="list-style-type: none"> 2. Members who enter into the above group between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19. 	Safety First-Tier	M	<p>6F</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>This account code applied to members in collective bargaining unit 09 who met one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members who were previously in account code 64 were moved to this account code between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30. <p>OR</p> <ol style="list-style-type: none"> 2. Members who have been in continuous state employment since any date prior to 4/1/86 and later enter into a safety position for the above group between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30. 	Safety First-Tier	N	<p>6G</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>This account code applied to members in collective bargaining unit 20 who met the following condition:</p> <ol style="list-style-type: none"> 1. Members who were previously in account code 10 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 10. 	Safety First-Tier	N	<p>6H</p> <p>(Eff. 05/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Members in collective bargaining unit 02.</p> <p>1. Members who were previously in account code 19 were moved to this account code on 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>2. Member who entered state service prior to 04/01/86. Permanently separated and then reappointed and/or after 04/01/86. Later transfers to a Safety position on/after 07/01/06. The contribution rate was raised by 1%.</p>	Safety First-Tier	M	<p>6J</p> <p>Eff. 07/01/06</p>
<p>Members in collective bargaining unit 02.</p> <p>1. Members who were previously in account code 30 were moved to this account code on 07/01/06. The contribution rate was raised by 1%.</p> <p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and later enter a safety position in collective bargaining unit 02 on/after 07/01/06. The contribution rate was raised by 1%.</p>	Safety First-Tier	N	<p>6K</p> <p>Eff. 07/01/06</p>
<p>Members in collective bargaining unit 02.</p> <p>1. Member enters into membership on/after 07/01/06 in collective bargaining unit 02. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p> <p>OR</p> <p>2. Member who entered state service on/after 07/01/06. Later transfers to a Safety position on/after 07/01/06 in collective bargaining unit 02. The contribution rate was raised by 1% and the member is subject to a 3-year final compensation.</p>	Safety First-Tier	M	<p>6L</p> <p>Eff. 07/01/06</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Safety bargaining unit 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21.</p> <p>Enters into membership in a state safety position on/after 01/01/07 in collective bargaining unit 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21. Member is subject to a 3-year final compensation.</p>	<p>Safety First-Tier</p>	<p>M</p>	<p>6P</p> <p>Eff. 01/01/07</p>
<p>Miscellaneous/Industrial member <u>reclassified</u> to State Safety elected to retain their prior Miscellaneous/ Industrial First-Tier retirement formula. Members who have been in continuous state employment since any date prior to 4/1/86.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 06, 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 11 between 08/31/01 and 06/30/03. • Members in collective bargaining unit 02 were moved to account code 6C between 05/01/02 and 06/30/03. • Members in collective bargaining units 17 were moved to account code 11 between 05/01/02 and 06/30/03. • Members in collective bargaining unit 20 were moved to account code 6H between 05/01/02 and 06/30/03. <p>Effective 07/01/03 all employees in account codes 11, 6C and 6H were moved to this account code.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) were moved to account code 11 on 10/01/03. <p>Effective 10/01/04 employees in account code 11 were moved to this account code.</p> <ul style="list-style-type: none"> • Members in collective bargaining unit 02 were moved to account code 1A on 07/01/06. 	<p>Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)</p>	<p>N</p>	<p>10</p> <p>(Inactive from 05/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 8/31/01 to 06/30/03 this account code applied to members in collective bargaining units 06, 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 1 – 2.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who met one of the following conditions under 3 – 4.</p> <p>Effective 10/01/03 this account code applies to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 5 – 6.</p> <p>Effective 10/01/04 all employees were moved to account code 10.</p> <ol style="list-style-type: none"> Members in collective bargaining units 06, 07, 10, 12, 13, 16, 18 and 19 as well as members not represent by collective bargaining units (S, C, M) who were previously in account code 10 were moved to this account code between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 10. <p>OR</p> <ol style="list-style-type: none"> Members in collective bargaining units 06, 07, 10, 12, 13, 16, 18 and 19 and as well as members not represented by collective bargaining units (S, C, M) who were previously a Miscellaneous/Industrial member in continuous state employment since any date prior to 4/1/86. Later the member was <u>reclassified</u> to State Safety and elected to retain their prior Miscellaneous/ Industrial First-Tier retirement formula between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 10. <p><i>(more conditions next page)</i></p>	<p>Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)</p>	<p>N</p>	<p>11</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>3. Members in collective bargaining unit 17 who were previously in account code 10 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 10.</p> <p>OR</p> <p>4. Members in collective bargaining unit 17 who were previously a Miscellaneous/Industrial member in continuous state employment since any date prior to 4/1/86. Later the member was <u>reclassified</u> to State Safety and elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 10.</p> <p>OR</p> <p>5. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 10 were moved to this account code on 10/01/03.</p> <p>OR</p> <p>6. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously a Miscellaneous/Industrial member in continuous state employment since any date prior to 4/1/86. Later the member was <u>reclassified</u> to State Safety and elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula on/after 10/01/03.</p> <p>Effective 10/01/04 all employees were moved to account code 10.</p>	<p>Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)</p>	<p>N</p>	<p>11 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Miscellaneous/Industrial member <u>reclassified</u> to State Safety elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula. Permanently separated. Then reappointed to Safety classification on/after 01/01/89.</p> <p>OR</p> <p>2. Miscellaneous/Industrial member hired after 04/01/86 and <u>reclassified</u> to State Safety who elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 06, 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 33 between 08/31/01 and 06/30/03. • Members in collective bargaining units 17 moved to account code 33 between 05/01/02 and 06/30/03. <p>Effective 07/01/03 all employees who were in account code 33 moved to this account code.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) were moved to account code 33 on 10/01/03. 	<p>Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)</p>	<p>M</p>	<p>12</p> <p>(Eff. 01/01/89) (Inactive from 05/01/02 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Member who entered a Safety position on/after 04/01/86.</p> <p>OR</p> <p>2. Member who entered state service prior to 04/01/86. Permanently separated and then reappointed and/or after 04/01/86. Later transfers to a Safety position on/after 04/01/86.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 67 between 08/31/01 and 06/30/03. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, 17, and 20 moved to account code 63 between 10/01/01 and 06/30/03. <p>Effective 07/01/03 all employees in account codes 59, 67, 70, 6A, 6D and 6F moved to this account code.</p> <p>1. Member who entered a Safety position on/after 07/01/03.</p> <p>OR</p> <p>2. Member who entered state service prior to 04/01/86. Permanently separated and then reappointed and/or after 04/01/86. Later transfers to a Safety position on/after 07/01/03.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) were moved to account code 67 on 10/01/03. <p><i>(more conditions next page)</i></p>	<p>Safety First-Tier</p>	<p>M</p>	<p>19</p> <p>(Eff. 01/01/00) (Inactive from 10/01/01 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 10/01/04 all employees in account code 67 were moved to this account code.</p> <p>1. Member who entered a Safety position on/after 10/01/04.</p> <p>OR</p> <p>2. Member who entered state service prior to 04/01/86. Permanently separated and then reappointed and/or after 04/01/86. Later transfers to a Safety position on/after 10/01/04.</p> <p>Members in collective bargaining unit 02 moved to account code 6J on 07/01/06.</p>	<p>Safety First-Tier</p>	<p>M</p>	<p>19 (continued)</p> <p>(Eff. 01/01/00) (Inactive from 10/01/01 through 06/30/03)</p> <p>Eff. again 07/01/03</p>
<p>Safety members who have been in continuous state employment since any date prior to 4/1/86.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 68 between 08/31/01 and 06/03/03. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, 17, and 20 moved to account code 64 between 10/01/01 and 06/30/03. <p>Effective 07/01/03 all employees in account codes 65, 68, 69, 6B, 6E moved to this account code.</p> <p>Safety members who have been in continuous state employment since any date prior to 4/1/86 who later transfer to a state safety position on/after 07/01/03.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) were moved to account code 68 on 10/01/03. <p>Effective 10/01/04 all employees in account code 68 were moved to this account code.</p> <p>Safety members who have been in continuous state employment since any date prior to 4/1/86 who later transfer to a state safety position on/after 10/01/04.</p> <p>Members in collective bargaining unit 02 moved to account code 6K on 07/01/06.</p>	<p>Safety First-Tier</p>	<p>N</p>	<p>30</p> <p>(Eff. 01/01/00) (Inactive from 10/01/01 through 06/30/03)</p> <p>Eff. again 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 06, 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 1 – 2.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who met one of the following conditions under 3 – 4.</p> <p>Effective 10/01/03 this account code applies to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 5 – 6.</p> <p>Effective 10/01/04 all employees in this account code were moved to account code 12.</p> <ol style="list-style-type: none"> 1. Members in collective bargaining units 06, 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 12 were moved to this account code between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 12. <p>OR</p> <ol style="list-style-type: none"> 2. Members in collective bargaining unit 17 who were previously in account code 12 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 12. <p><i>(more conditions next page)</i></p>	<p>Safety First-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)</p>	<p>M</p>	<p>33</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>3. Members in collective bargaining 06, 07, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously a Miscellaneous/Industrial member continuously employed since prior to 04/01/86. Later the member was <u>reclassified</u> to State Safety and elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 12.</p> <p>OR</p> <p>4. Members in collective bargaining unit 17 who were previously a Miscellaneous/Industrial member continuously employed since prior to 04/01/86. Later the member was <u>reclassified</u> to State Safety and elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 12.</p> <p>OR</p> <p>5. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 12 were moved to this account code on 10/01/03.</p> <p>OR</p> <p>6. Members in collective bargaining 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously a Miscellaneous/Industrial member continuously employed since prior to 04/01/86. Later the member was <u>reclassified</u> to State Safety and elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula on/after 10/01/03.</p>	<p>Safety First-Tier (First entry into this account code is a result of an election and should be noted by an R01 transaction from CalPERS)</p>	<p>M</p>	<p>33 (continued) (Eff. 08/31/01 through 06/30/03) (Eff. again 10/01/03 through 09/30/04) Inactive eff. 10/01/04</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 01 and 03 who met one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members who were previously in account 63 were moved to this account code between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19. <p>OR</p> <ol style="list-style-type: none"> 2. Members who enter into one of the above groups between 04/01/02 and 06/30/03. Effective 07/01/03 they moved to account code 19. 	Safety First-Tier	M	<p>59</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>This account code applied to members in collective bargaining units 01, 02, 03, 04, 09, 11, 13, 15, 17, and 20 who had been employed by the State on/after 04/01/86; or had been employed by the State prior to 04/01/86, permanently separated and reappointed on/after 04/01/86 and meets one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, 17, and 20 who were previously in account codes 17 and 19 were moved to this account code on 10/01/01. <p>OR</p> <ol style="list-style-type: none"> 2. Members in collective bargaining unit 13 who were previously in account code 67 were moved to this account code on 10/01/01. <p>OR</p> <ol style="list-style-type: none"> 3. Members who have been employed by the State beginning on/after 04/01/86 and enter into a Safety position in one of the above groups on/after 10/01/01. <p><i>(more conditions next page)</i></p>	Safety First-Tier	M	<p>63</p> <p>(Eff. 10/01/01 through 06/30/02)</p> <p>Inactive eff. 07/01/02</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>4. Members who enter into the above groups on/after 10/01/01.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 01 and 03 moved to account code 59 on 04/01/02. • Members in collective bargaining units 04, 11 and 15 moved to account code 70 on 04/01/02. • Members in collective bargaining unit 09 moved to account code 6F on 04/01/02. • Members in collective bargaining unit 02 moved to account code 6A on 05/01/02. • Members in collective bargaining unit 20 moved to account code 6D on 05/01/02. • Members in collective bargaining unit 17 moved to account code 67 on 05/01/02. <p>Members in collective bargaining unit 13 moved to account code 67 on 07/01/02.</p>	<p>Safety First-Tier</p>	<p>M</p>	<p>63 (continued)</p> <p>(Eff. 10/01/01 through 06/30/02)</p> <p>Inactive eff. 07/01/02</p>
<p>This account code applies to members in collective bargaining units 01, 02, 03, 04, 09, 11, 13, 15, 17, and 20 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, 17, and 20 who were previously in account codes 18 and 30 were moved to this account code on 10/01/01. <p>OR</p> <ol style="list-style-type: none"> 2. Members in collective bargaining unit 13 who were previously in account code 68 were moved to this account code on 10/01/01. <p>OR</p> <ol style="list-style-type: none"> 3. Members who have been in continuous state employment since any date prior to 4/1/86 and entered into a Safety position in one of the above groups on/after 10/01/01. <ul style="list-style-type: none"> • Members in collective bargaining units 01 and 03 moved to account code 65 on 04/01/02. <p><i>(more conditions next page)</i></p>	<p>Safety First-Tier</p>	<p>N</p>	<p>64</p> <p>(Eff. 10/01/01 through 06/30/02)</p> <p>Inactive eff. 07/01/02</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<ul style="list-style-type: none"> • Members in collective bargaining units 04, 11 and 15 moved to account code 69 on 04/01/02. • Members in collective bargaining unit 09 moved to account code 6G on 04/01/02. • Members in collective bargaining unit 02 moved to account code 6B on 05/01/02. • Members in collective bargaining unit 20 moved to account code 6E on 05/01/02. • Members in collective bargaining unit 17 moved to account code 68 on 05/01/02. • Members in collective bargaining unit 13 moved to account code 68 on 07/01/02. 	Safety First-Tier	N	<p>64 (continued)</p> <p>(Eff. 10/01/01 through 06/30/02)</p> <p>Inactive eff. 07/01/02</p>
<p>This account code applied to members in collective bargaining units 01 and 03 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members who were previously in account code 64 were moved to this account code between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30. <p style="text-align: center;">OR</p> <ol style="list-style-type: none"> 2. Members who have been in continuous state employment since any date prior to 4/1/86 and entered into a Safety position in collective bargaining units 01 or 03 between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30. 	Safety First-Tier	N	<p>65</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 06, 07, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who have been employed by the State on/after 04/01/86; or have been employed by the State prior to 04/01/86, permanently separated, and reappointed on/after 04/01/86 who met one of the following conditions under 1 – 2.</p> <p><i>(more conditions next page)</i></p>	Safety First-Tier	M	<p>67</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 9/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 8/31/01 to 06/30/03 this account code applied to members in collective bargaining unit 13 who have been employed by the State on/after 04/01/86; or have been employed by the State prior to 04/01/86, permanently separated, and reappointed on/after 04/01/86 who met one of the following conditions under 3 – 4.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who have been employed by the State on/after 04/01/86; or have been employed by the State prior to 04/01/86, permanently separated, and reappointed on/after 04/01/86 who met one of the following conditions 5 – 6.</p> <p>Effective 10/01/03 this account code applies to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who have been employed by the State on/after 04/01/86; or have been employed by the State prior to 04/01/86, permanently separated, and reappointed on/after 04/01/86 who meet one of the following conditions under 7 – 8.</p> <p>Effective 10/01/04 all employees in this account code were moved to account code 19.</p> <ol style="list-style-type: none"> Members in collective bargaining units 06, 07, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 17 or 19 were moved to this account code between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 19. <p>OR</p> <ol style="list-style-type: none"> Members who entered into collective bargaining unit 06, 07, 10, 12, 16, 18, 19 or as member not represented by collective bargaining units (S, C, M) between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 19. <p><i>(more conditions next page)</i></p>	<p>Safety First-Tier</p>	<p>M</p>	<p>67 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>3. Members in collective bargaining unit 13 who were previously in account code 17 or 19 moved to this account code between 8/31/01 and 09/30/01. Between 10/01/01 and 6/30/02 they were account code 63. Then they moved back to account code 67 between 07/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19.</p> <p>OR</p> <p>4. Members who enter into collective bargaining unit 13 between 07/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19.</p> <p>OR</p> <p>5. Members in collective bargaining unit 17 who were previously in account code 63 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19.</p> <p>OR</p> <p>6. Members who enter into collective bargaining unit 17 between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19.</p> <p>OR</p> <p>7. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 19 were moved to this account code on 10/01/03.</p> <p>OR</p> <p>8. Members who enter into collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) on/after 10/01/03.</p> <p>Effective 10/01/04 all employees in this account code were moved to account code 19.</p>	<p>Safety First-Tier</p>	<p>M</p>	<p>67 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining units 06, 07, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who met one of the following conditions under 1 – 2.</p> <p>Effective 08/31/01 to 06/30/03 this account code applied to members in collective bargaining unit 13 who met one of the following conditions under 3 – 4.</p> <p>Effective 05/01/02 to 06/30/03 this account code applied to members in collective bargaining unit 17 who met one of the following conditions under 5 – 6.</p> <p>Effective 10/01/03 this account code applies to members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who meet one of the following conditions under 7 – 8.</p> <p>Effective 10/01/04 all employees in this account code moved to account code 30.</p> <ol style="list-style-type: none"> Members in collective bargaining units 06, 07, 10, 12, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 18 and 30 were moved to this account code between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 30. <p>OR</p> <ol style="list-style-type: none"> Members who have been in continuous state employment since any date prior to 4/1/86 and later entered into a Safety position in collective bargaining unit 05, 06, 07, 08, 10, 12, 16, 18, 19 or as a member not represented by collective bargaining units (S, C, M) between 08/31/01 and 06/30/03. Effective 07/01/03, they moved to account code 30. <p><i>(more conditions next page)</i></p>	<p>Safety First-Tier</p>	<p>N</p>	<p>68</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>3. Members in collective bargaining unit 13 who were previously in account code 18 and 30 were moved to this account code between 08/31/01 and 09/30/01. Between 10/01/01 and 06/30/02 they were in account code 64. Then they were moved back to account code 68 between 07/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30.</p> <p>OR</p> <p>4. Members who have been in continuous state employment since any date prior to 4/1/86. Later enters into a Safety position in collective bargaining unit 13 between 08/30/01 and 09/30/01 or between 07/01/02 and 06/30/03. Between 10/01/01 and 06/30/02 the member would have been account code 64. Effective 07/01/03, they moved to account code 30.</p> <p>OR</p> <p>5. Members in collective bargaining unit 17 who were previously in account code 64 were moved to this account code between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30.</p> <p>OR</p> <p>6. Members who have been in continuous state employment since any date prior to 4/1/86 and later entered into a Safety position in collective bargaining unit 17 between 05/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30.</p> <p>OR</p> <p>7. Members in collective bargaining units 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) who were previously in account code 30 were moved to this account code on 10/01/03.</p> <p><i>(more conditions next page)</i></p>	<p>Safety First-Tier</p>	<p>N</p>	<p>68 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>8. Members who have been in continuous state employment since any date prior to 4/1/86 and later entered into a Safety position in collective bargaining 01, 04, 05, 08, 09, 10, 11, 14, 15, 16, 17, 19, 20 and 21 as well as members not represented by collective bargaining units (S, C, M) on/after 10/01/03.</p> <p>Effective 10/01/04 all employees in this account code were moved to account code 30.</p>	Safety First-Tier	N	<p>68 (continued)</p> <p>(Eff. 08/31/01 through 06/30/03)</p> <p>(Eff. again 10/01/03 through 09/30/04)</p> <p>Inactive eff. 10/01/04</p>
<p>Effective 04/01/02 to 06/30/03 this account code applied to members in collective bargaining units 04, 11, and 15 who met one of the following conditions:</p> <p>1. Members who were previously in account code 64 were moved to this account code between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30.</p> <p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and entered into a Safety position in one of the above groups between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 30.</p>	Safety First-Tier	N	<p>69</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>
<p>Effective 04/01/03 to 06/30/03 this account code applied to members in collective bargaining units 04, 11, and 15 who met on of the following conditions:</p> <p>1. Members in collective bargaining units 04, 11 and 15 who were previously in account code 63 were moved to this account code between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19.</p> <p>OR</p> <p>2. Members who have been employed by the State beginning on/after 04/01/86 and later enter into a Safety position in collective bargaining units 04, 11 and 15 between 04/01/02 and 06/30/03. Effective 07/01/03, they moved to account code 19.</p> <p>OR</p> <p>3. Members who enter into in collective bargaining units 04, 11 and 15 between 04/01/02 and 06/30/03.</p> <p>Effective 07/01/03, all employees in this account code were moved to account code 19.</p>	Safety First-Tier	M	<p>70</p> <p>(Eff. 04/01/02 through 06/30/03)</p> <p>Inactive eff. 07/01/03</p>

Account Code Chart – Safety First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Safety member, employed by the Department of Forestry:</p> <ol style="list-style-type: none"> 1. Members who entered state service on/after 04/01/86. <p>OR</p> <ol style="list-style-type: none"> 2. Members who permanently separated. Then reappointed to Safety classification on/after 04/01/86. <ul style="list-style-type: none"> • Members in collective bargaining units 07, 08, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 67 on 08/31/01. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, 17, and 20 moved to account code 63 on 10/01/01. 	<p>Safety First-Tier</p>	<p>M</p>	<p>17</p> <p>(Eff. 01/01/00 through 10/01/01)</p> <p>Inactive eff. 10/01/01</p>
<p>Safety member employed by the Department of Forestry who has been in continuous state employment since any date prior to 4/1/86.</p> <ul style="list-style-type: none"> • Members in collective bargaining units 07, 08, 10, 12, 13, 16, 18 and 19 as well as members not represented by collective bargaining units (S, C, M) moved to account code 68 on 08/31/01. • Members in collective bargaining units 01, 02, 03, 04, 09, 11, 15, 17, and 20 moved to account code 64 on 10/01/01. 	<p>Safety First-Tier</p>	<p>N</p>	<p>18</p> <p>(Eff. 01/01/00 through 10/01/01)</p> <p>Inactive eff. 10/01/01</p>

ACCOUNT CODE CHART — SAFETY SECOND-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Miscellaneous/Industrial member <u>reclassified</u> to State Safety elected to retain their prior Miscellaneous/Industrial Second-Tier retirement formula. Hired prior to 04/01/06. Permanently separated and then reappointed to state service after 04/01/06. Later reclassified to Safety classification on/after 01/01/89.</p> <p>OR</p> <p>2. Miscellaneous/Industrial member hired after 04/01/86 and <u>reclassified</u> to State Safety who elected to retain their prior Miscellaneous/Industrial Second-Tier retirement formula.</p>	<p>Safety Second-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)</p>	M	<p>13</p> <p>Eff. 01/01/89</p>
<p>Miscellaneous/Industrial member <u>reclassified</u> to State Safety elected to retain their prior Miscellaneous/Industrial First-Tier retirement formula. Continuously employed by the state since any date prior to 4/1/86.</p>	<p>Safety Second-Tier (First entry into this account code is a result of an election and should be notated by an R01 transaction from CalPERS)</p>	N	<p>14</p> <p>Eff. 01/01/89</p>

ACCOUNT CODE CHART — POFF FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Members in account code 34 were moved to this account code on 01/01/06.</p> <p>This account code applies to members in collective bargaining unit R08 in one of the classifications listed in Appendix VII who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Qualified POFF members in one of the above groups were moved to this account code effective 01/01/06. <p>OR</p> <ol style="list-style-type: none"> 2. Members who have been in continuous state employment since any date prior to 4/1/86 and enter into a POFF position in one of the above groups on/after 01/01/06. 	POFF First-Tier	N	3A Eff. 01/01/06
<p>Members in account code 36 were moved to this account code on 01/01/06.</p> <p>This account code applies to members in collective bargaining unit R08 in one of the classifications listed in Appendix VII who meet the following condition:</p> <ol style="list-style-type: none"> 1. Members who entered into a POFF position in one of the above groups on/after 04/01/86 were moved to this account code on 01/01/06. <p>OR</p> <ol style="list-style-type: none"> 2. Members who have been employed by the State beginning on/after 04/01/86. Later enters into a POFF position in one of the above groups on/after 01/01/06. 	POFF First-Tier	M	3B Eff. 01/01/06
<p>Members in account code 37 were moved to this account code on 01/01/06.</p> <p>This account code applies to members in collective bargaining unit R06 and C06 in one of the classifications listed in Appendix V who meet the following condition:</p> <ol style="list-style-type: none"> 1. Qualified POFF members in one of the above groups were moved to this account code effective 01/01/06. <p><i>(more conditions next page)</i></p>	POFF First-Tier	N	3C Eff. 01/01/06

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and enter into a POFF position in one of the above groups on/after 01/01/06.</p>	POFF First-Tier	N	<p>3C (continued)</p> <p>Eff. 01/01/06</p>
<p>Members in account code 38 were moved to this account code on 01/01/06.</p> <p>This account code applies to members in collective bargaining unit R06 and C06 in one of the classifications listed in Appendix V who meet the following condition:</p> <p>1. Members who entered into a POFF position in one of the above groups on/after 04/01/86 were moved to this account code on 01/01/00.</p> <p>OR</p> <p>2. Members who have been employed by the State beginning on/after 04/01/86. Later enters into a POFF position in one of the above groups on/after 01/01/00.</p>	POFF First-Tier	M	<p>3D</p> <p>Eff. 01/01/06</p>
<p>1. Non-represented employees associated with collective bargaining unit 08 (S08 and M08) were moved from account code 34 to this account code on 07/01/03.</p> <p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and enter into a non-represented POFF position associated with collective bargaining unit 08 (S08 and M08) on/after 07/01/03.</p> <ul style="list-style-type: none"> • Effective 01/01/06 Non-represented employees associated with collective bargaining unit 08 (S08 and M08) in one of the classifications listed in Appendix VI moved to account code 5L. 	POFF First-Tier	N	<p>5A</p> <p>Eff. 07/01/03</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Non-represented employees associated with collective bargaining unit 08 (S08 and M08) were moved from account code 36 to this account code on 07/01/03.</p> <p>OR</p> <p>2. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into a non-represented POFF position associated with collective bargaining unit 08 on/after 07/01/03.</p> <ul style="list-style-type: none"> • Effective 01/01/06 non-represented employees associated with collective bargaining unit 08 (S08 and M08) in one of the classifications listed in Appendix VI moved to account code 5M. 	<p>POFF First-Tier</p>	<p>M</p>	<p>5B Eff. 07/01/03</p>
<p>1. Non-represented employees associated with collective bargaining unit 07 were moved from account code 57 to this account code on 10/01/03.</p> <p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and enter into a non-represented POFF position associated with collective bargaining unit 07 on/after 10/01/03.</p> <ul style="list-style-type: none"> • Effective 01/01/04 Non-represented employees associated with collective bargaining unit 07 (S07 and M07) in one of the classifications listed in Appendix II moved to account code 5E. 	<p>POFF First-Tier</p>	<p>N</p>	<p>5C Eff. 10/01/03</p>

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Non-represented employees associated with collective bargaining unit 07 were moved from account code 58 to this account code on 10/01/03.</p> <p>OR</p> <p>2. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into a non-represented POFF position associated with collective bargaining unit 07 on/after 10/01/03.</p> <ul style="list-style-type: none"> • Effective 01/01/04 non-represented employees associated with collective bargaining unit 07 (S07 and M07) in one of the classifications listed in Appendix II moved to account code 5F. 	POFF First-Tier	M	<p>5D</p> <p>Eff. 10/01/03</p>
<p>1. Non-represented employees associated with collective bargaining unit 07 in one of the classifications listed in Appendix II were moved from account code 5C to this account code on 01/01/04.</p> <p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and enter into a non-represented POFF position associated with collective bargaining unit 07 in one of the classifications listed in Appendix II on/after 01/01/04.</p>	POFF First-Tier	N	<p>5E</p> <p>Eff. 01/01/04</p>
<p>1. Non-represented employees associated with collective bargaining unit 07 in one of the classifications listed in Appendix II were moved from account code 5D to this account code on 01/01/04.</p> <p>OR</p> <p>2. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into a non-represented POFF position associated with collective bargaining unit 07 in one of the classifications listed in Appendix II on/after 01/01/04.</p>	POFF First-Tier	M	<p>5F</p> <p>Eff. 01/01/04</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>1. Employees in collective bargaining unit 07 in one of the classifications listed in Appendix III were moved from account code 57 to this account code on 01/01/04.</p> <p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and later enter into a POFF position in collective bargaining unit 07 in one of the classifications listed in Appendix III on/after 01/01/04.</p>	POFF First-Tier	N	<p>5G</p> <p>Eff. 01/01/04</p>
<p>1. Employees in collective bargaining unit 07 in one of the classifications listed in Appendix III were moved from account code 58 to this account code on 01/01/04.</p> <p>OR</p> <p>2. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into a POFF position in collective bargaining unit 07 in one of the classifications listed in Appendix III on/after 01/01/04.</p>	POFF First-Tier	M	<p>5H</p> <p>Eff. 01/01/04</p>
<p>Certain members in account code 55 were moved to this account code on 01/01/06.</p> <p>This account code applies to non-represented members associated with S06 and M06 in one of the classifications listed in Appendix IV who meet one of the following conditions:</p> <p>1. Qualified POFF members in one of the above groups were moved to this account code effective 01/01/06.</p> <p>OR</p> <p>2. Members who have been in continuous state employment since any date prior to 4/1/86 and later enter into an S06 or M06 in one of the classifications listed in Appendix IV POFF position identified in Appendix II on/after 01/01/06.</p>	POFF First-Tier	N	<p>5J</p> <p>Eff. 01/01/06</p>

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Certain members in account code 56 were moved to this account code on 01/01/06.</p> <p>This account code applies to non-represented members associated with S06 and M06 in one of the classifications listed in Appendix IV who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Qualified POFF members in one of the abovegroups were moved to this account code effective 01/01/06. <p>OR</p> <ol style="list-style-type: none"> 2. Members employed or re-employed by the State beginning on/after 04/01/86. Later enters into a S06 or M06 in one of the classifications listed in Appendix IV on/after 01/01/06. 	<p>POFF First-Tier</p>	<p>M</p>	<p>5K Eff. 01/01/06</p>
<p>Certain members in account code 5A were moved to this account code on 01/01/06.</p> <p>This account code applies to non-represented members associated with S08 and M08 in one of the classifications listed in Appendix VI who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Qualified POFF members in one of the above groups were moved to this account code effective 01/01/06. <p>OR</p> <ol style="list-style-type: none"> 2. Members employed or re-employed by the State beginning on/after 04/01/86. Later enters into a S08 or M08 in one of the classifications listed in Appendix VI on/after 01/01/06. 	<p>POFF First-Tier</p>	<p>N</p>	<p>5L Eff. 01/01/06</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>Certain members in account code 5B were moved to this account code on 01/01/06.</p> <p>This account code applies to non-represented members associated with S08 and M08 in one of the classifications listed in Appendix VI who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Qualified POFF members in one of the above groups were moved to this account code effective 01/01/06. <p>OR</p> <ol style="list-style-type: none"> 2. Members employed or re-employed by the State beginning on/after 04/01/86. Later enters into a S08 or M08 in one of the classifications listed in Appendix VI on/after 01/01/06. 	<p>POFF First-Tier</p>		<p>5M</p> <p>Eff. 01/01/06</p>
<p>This account code applies to members associated with or in collective bargaining unit 08 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Qualified POFF members in one of the above groups were moved to this account code effective 01/01/00. <p>OR</p> <ol style="list-style-type: none"> 2. Members who have been in continuous state employment since any date prior to 4/1/86 and later enter into a POFF position in one of the above groups on/after 01/01/00. <ul style="list-style-type: none"> • Non-represented employees associated with collective bargaining unit 08 were moved to account code 5A on 07/01/03. • Members in collective bargaining unit R08 in one of the classifications listed in Appendix VII were moved to account code 3A on 01/01/06. 	<p>POFF First-Tier</p>	<p>N</p>	<p>34</p> <p>Eff. 01/01/00</p>

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applies to members associated with or in collective bargaining unit 08 who meet the following condition:</p> <ol style="list-style-type: none"> 1. Members who entered into a POFF position in one of the above groups on/after 04/01/86 were moved to this account code on 01/01/00. <p>OR</p> <ol style="list-style-type: none"> 2. Members who have been employed by the State beginning on/after 04/01/86. Later enters into a POFF position in one of the above groups on/after 01/01/00. <ul style="list-style-type: none"> • Non-represented employees associated with collective bargaining unit 08 were moved to account code 5B on 07/01/03. • Members in collective bargaining unit R08 in one of the classifications listed in Appendix VII were moved to account code 3B on 01/01/06. 	<p>POFF First-Tier</p>	<p>M</p>	<p>36 Eff. 01/01/00</p>
<p>This account code applies to members in collective bargaining unit R06 and C06 who meet the following condition:</p> <ol style="list-style-type: none"> 1. Qualified POFF members in one of the above groups were moved to this account code effective 01/01/00. <p>OR</p> <ol style="list-style-type: none"> 2. Members who have been in continuous state employment since any date prior to 4/1/86 and entered into a POFF position in one of the above groups on/after 01/01/00. <ul style="list-style-type: none"> • Members in collective bargaining unit R06 and C06 in one of the classifications listed in Appendix V were moved to account code 3C on 01/01/06. 	<p>POFF First-Tier</p>	<p>N</p>	<p>37 Eff. 01/01/00</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applies to members in collective bargaining unit R06 and C06 who meet the following condition:</p> <ol style="list-style-type: none"> Members who entered into a POFF position in one of the above groups on/after 04/01/86 were moved to this account code on 01/01/00. <p>OR</p> <ol style="list-style-type: none"> Members who have been employed by the State beginning on/after 04/01/86. Later enters into a POFF position in one of the above groups on/after 01/01/00. <ul style="list-style-type: none"> Members in collective bargaining unit R06 and C06 in one of the classifications listed in Appendix V were moved to account code 3D on 01/01/06. 	<p>POFF First-Tier</p>	<p>M</p>	<p>38 Eff. 01/01/00</p>
<p>This account code applies to members in collective bargaining unit 07 and non-represented members associated with collective bargaining units 07 and non-represented members associated with S06 and M06 who meet the following condition:</p> <ol style="list-style-type: none"> Qualified POFF members in the above groups were moved to this account code effective 01/01/00. <p>OR</p> <ol style="list-style-type: none"> Members who have been in continuous state employment since any date prior to 4/1/86 and enter into a POFF position in one of the above groups on/after 01/01/00. <ul style="list-style-type: none"> Members with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms employed in one of the classifications listed in Appendix I were transferred to account code 55 on 05/01/01. Members in collective bargaining unit 07 transferred to account code 57 on 07/01/01. <p><i>(more conditions next page)</i></p>	<p>POFF First-Tier</p>	<p>N</p>	<p>39 (Eff. 01/01/00 through 08/31/01) Inactive eff. 09/01/01</p>

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<ul style="list-style-type: none"> • Non-represented members associated with collective bargaining unit 07 moved to account code 57 on 08/31/01. • The remaining non-represented members associated with S06 and M06 were moved to account code 55 on 08/31/01. 	POFF First-Tier	N	39 (continued) (Eff. 01/01/00 through 08/31/01) Inactive eff. 09/01/01
<p>This account code applies to members in collective bargaining unit 07 and non-represented members associated with collective bargaining units 07 and non-represented members associated with S06 and M06 who meet the following condition:</p> <ol style="list-style-type: none"> 1. Members who entered into a POFF position in one of the above groups on/after 04/01/86 were moved to this account code on 01/01/00. <p>OR</p> <ol style="list-style-type: none"> 2. Members who have been employed by the State beginning on/after 04/01/86. Later enters into a POFF position in one of the above groups on/after 01/01/00. <ul style="list-style-type: none"> • Members with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms employed in one of the classifications listed in Appendix I were moved to account code 56 on 05/01/01. • Members in collective bargaining unit 07 moved to account code 58 on 07/01/01. • Non-represented members associated with collective bargaining unit 07 moved to account code 58 on 08/31/01. • The remaining non-represented members associated with S06 and M06 were moved to account code 56 on 08/31/01. 	POFF First-Tier	M	50 (Eff. 01/01/00 through 08/31/01) Inactive eff. 09/01/01

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applies to non-represented members associated with S06 and M06 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms employed in one of the classifications listed in Appendix I who were previously in account code 39 were moved to this account code on 05/01/01. <p>OR</p> <ol style="list-style-type: none"> 2. The remaining non-represented members associated with S06 and M06 who were previously in account 39 were moved to this account code on 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 3. Members who have been continuously employed by the State since prior to 04/01/86. Later enters into one of the classifications listed in Appendix I with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms on/after 05/01/01. <p>OR</p> <ol style="list-style-type: none"> 4. Members who have been continuously employed by the State since prior to 04/01/86. Later enters into an S06 or M06 POFF position other than one of the classifications listed in Appendix I on/after 08/31/01. <ul style="list-style-type: none"> • Non-represented members associated with S06 and M06 in one of the classifications listed in Appendix IV moved to account code 5J on 01/01/06. 	<p>POFF First-Tier</p>	<p>N</p>	<p>55 Eff. 05/01/01</p>

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applies to non-represented members associated with S06 and M06 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms employed in one of the classifications listed in Appendix I who were previously in account code 50 were moved to this account code on 05/01/01. <p>OR</p> <ol style="list-style-type: none"> 2. The remaining non-represented members associated with S06 and M06 who were previously in account 50 were moved to this account code on 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 3. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into one of the classifications listed in Appendix I with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms on/after 05/01/01. <p>OR</p> <ol style="list-style-type: none"> 4. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into an S06 or M06 POFF position other than one of the classifications listed in Appendix I on/after 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 5. Members hired with the Department of Corrections, California Youth Authority, Board of Corrections and Board of Prison Terms into one of the classifications listed in Appendix I on/after 05/01/01. <p><i>(more conditions next page)</i></p>	<p>POFF First-Tier</p>	<p>M</p>	<p>56 Eff. 05/01/01</p>

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>OR</p> <p>6. Members hired into a S06 or M06 position (other than one of the classifications listed in Appendix I) on/after 08/31/01.</p> <ul style="list-style-type: none"> • Non-represented members associated with S06 and M05 in one of the classifications listed in Appendix IV moved to account code 5K on 01/01/06. 	POFF First-Tier	M	<p>56 (continued)</p> <p>Eff. 05/01/01</p>
<p>This account code applies to members associated with or in collective bargaining unit 07 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members in collective bargaining unit 07 (previously in account code 39) were moved to this account code on 07/01/01. <p>OR</p> <ol style="list-style-type: none"> 2. Non-represented members associated with collective bargaining unit 07 (previously in account code 39) were moved to this account code on 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 3. Members who have been in continuous state employment since any date prior to 4/1/86 and later enter into a POFF position in collective bargaining unit 07 on/after 07/01/01. <p>OR</p> <ol style="list-style-type: none"> 4. Members who have been in continuous state employment since any date prior to 4/1/86 and later enters into a non-represented POFF position associated with collective bargaining unit 07 on/after 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 5. Non-represented members associated with collective bargaining unit 07 moved to account code 5C on 10/01/03. <p>OR</p> <ol style="list-style-type: none"> 6. Members in collective bargaining unit 07 in one of the classifications in Appendix III moved to account code 5G effective 01/01/04. 	POFF First-Tier	N	<p>57</p> <p>(Eff. 07/01/01 through 12/31/03)</p> <p>Inactive eff. 01/01/04</p>

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applies to members associated with or in collective bargaining unit 07 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Members in collective bargaining unit 07 (previously in account code 50) were moved to this account code on 07/01/01. <p>OR</p> <ol style="list-style-type: none"> 2. Non-represented members associated with collective bargaining unit 07 (previously in account code 50) were moved to this account code on 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 3. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into a POFF position in collective bargaining unit 07 on/after 07/01/01. <p>OR</p> <ol style="list-style-type: none"> 4. Members who have been employed or re-employed by the State beginning on/after 04/01/86. Later enters into a non-represented POFF position associated with collective bargaining unit 07 on/after 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 5. Members who enter into a POFF position represented by collective bargaining unit 07 on/after 07/01/01. <p>OR</p> <ol style="list-style-type: none"> 6. Members who enter into a non-represented POFF position associated with collective bargaining unit 07 on/after 08/31/01. <p>OR</p> <ol style="list-style-type: none"> 7. Non-represented members associated with collective bargaining unit 07 moved to account code 5D on 10/01/03. <p>OR</p> <ol style="list-style-type: none"> 8. Members in collective bargaining unit 07 in one of the classifications listed in Appendix III moved to account code 5H effective 01/01/04. 	<p>POFF First-Tier</p>	<p>M</p>	<p>58 (Eff. 07/01/01 through 12/31/03) Inactive eff. 01/01/04</p>

Account Code Chart – POFF First-Tier Member

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
Safety member <u>reclassified</u> to POFF elected to retain their prior Safety formula. Continuously employed by the state since any date prior to 04/01/86.	POFF First-Tier	N	81 (Eff. 07/01/84 through 12/31/99)
Miscellaneous/Industrial member <u>reclassified</u> to State Safety elected to retain their prior Miscellaneous/ Industrial First-Tier retirement formula. Member <u>reclassified</u> again to POFF – employee then elected (again) to retain prior First-Tier formula. Continuously employed by the state since any date prior to 04/01/86.	POFF First-Tier	N	85 (Eff. 07/01/84 through 12/31/99)

ACCOUNT CODE CHART — CHP FIRST-TIER MEMBER

Description	Type of Member	O = SS/Med M = Medicare N = Neither	Account Code
<p>This account code applies to members in collective bargaining unit 05 who meet one of the following conditions:</p> <ol style="list-style-type: none"> 1. Member whose principal duties consist of law enforcement service (G.C. 20390) permanently separated and reappointed on/after 04/01/86. <p>OR</p> <ol style="list-style-type: none"> 2. New member whose principle duties consist of law enforcement service (G.C. 20390) – appointed to CHP on/after 04/01/86. 	CHP First-Tier	M	61 Eff. 01/01/00
<p>This account code applies to members in collective bargaining unit 05 who meet the following condition:</p> <ol style="list-style-type: none"> 1. Member whose principal duties consist of law enforcement service (G.C. 20390). Continuously employed since prior to 04/01/86. 	CHP First-Tier	N	62 Eff. 01/01/00

APPENDIX I
(EFFECTIVE 05/01/01)

Department	Class Code	Class Title	BU
BOARD OF CORRECTIONS	9613	FIELD REPRESENTATIVE, BOARD OF CORRECTIONS	S06
BOARD OF PRISON TERMS	9760	PAROLE AGENT III, ADULT PAROLE	S06
DEPT. OF CORRECTIONS	8202	HEALTH PROGRAM COORDINATOR, CORRECTIONAL FACILITY	S06
	8215	SENIOR MEDICAL TECHNICAL ASSIST.	S06
	8976	FIRE CHIEF, CORRECTIONAL FACILITY	S06
	9656	CORRECTIONAL LIEUTENANT	S06
	9569	CORRECTIONAL SERGEANT	S06
	9760	PAROLE AGENT III, ADULT PAROLE	S06
	9763	PAROLE AGENT II, ADULT PAROLE (SUPERVISOR)	S06
	9767	SENIOR SPECIAL AGENT, DEPT. OF CORRECTIONS	E98
	9906	CORRECTIONAL COUNSELOR III	S06
	9903	CORRECTIONAL COUNSELOR II (SUPERVISOR)	S06
DEPT. OF YOUTH AUTHORITY	9560	PROGRAM ADMINISTRATOR, CORRECTION SCHOOL (SUPERVISOR)	S06
	9569	CAPTAIN, YOUTH AUTHORITY	S06
	9570	TREATMENT TEAM SUPERVISOR	S06
	9571	MAJOR, YOUTH AUTHORITY	S06
	9574	LIEUTENANT, YOUTH AUTHORITY	S06
	9577	SERGEANT, YOUTH AUTHORITY	S06
	9580	SENIOR YOUTH CORRECTIONAL COUNSELOR	S06
	9695	PAROLE AGENT III, YOUTH AUTHORITY	S06
	9697	PAROLE AGENT II, YOUTH AUTHORITY (SUPERVISOR)	S06
	9908	SUPERVISING CASEWORK SPECIALIST II, YOUTH AUTHORITY	S06
	9910	SUPERVISING CASEWORK SPECIALIST I, YOUTH AUTHORITY	S06

APPENDIX II

(EFFECTIVE 01/01/04) CBU 07

Class Code	Class Title	CBU
0971	STATE PARK SUPERINTENDENT V	M07
0973	STATE PARK SUPERINTENDENT IV	S07
0974	STATE PARK SUPERINTENDENT III	S07
0976	STATE PARK SUPERINTENDENT I	S07
0978	STATE PARK SUPERINTENDENT II	S07
0980	SUPERVISING STATE PARK RANGER	S07
0988	LIFEGUARD SUPERVISOR II	S07
0991	LIFEGUARD SUPERVISOR I	S07
1044	LIFEGUARD SUPERVISOR IV	S07
1045	LIFEGUARD SUPERVISOR III	S07
1145	DEPUTY DIRECTOR, DIVISION OF LAW ENFORCEMENT DEPARTMENT OF JUSTICE	E99
1680	DEPUTY DIRECTOR FOR SECURITY CALIFORNIA STATE LOTTERY COMMISSION	E99
1934	CHIEF, PROTECTIVE SERVICES AND SECURITY	M07
1935	HOSPITAL POLICE LIEUTENANT	S07
1936	HOSPITAL POLICE SERGEANT	S07
1941	CHIEF, EXPOSITION AND STATE FAIR POLICE	S07
1947	LIEUTENANT, STATE FAIR POLICE	S07
1948	CAPTAIN, STATE FAIR POLICE	S07
1955	PEACE OFFICER II, DEVELOPMENTAL CENTER	S07
1961	SECURITY OFFICER II, DEPARTMENT OF JUSTICE	S07
2581	SUPERVISING PIPELINE SAFETY ENGINEER	S07
5691	DIRECTOR, DIVISION OF LAW ENFORCEMENT DEPARTMENT OF JUSTICE	E99
7541	SUPERVISING FRAUD INVESTIGATOR I, DEPARTMENT OF INSURANCE	S07
7542	SUPERVISING FRAUD INVESTIGATOR II, DEPARTMENT OF INSURANCE	S07
7543	ASSISTANT CHIEF, FRAUD BUREAU, DEPARTMENT OF INSURANCE	S07
7545	CHIEF FRAUD BUREAU, DEPARTMENT OF INSURANCE	M07
7569	SUPERVISING CRIMINAL INVESTIGATOR I, EMPLOYMENT DEVELOPMENT DEPARTMENT	S07
7571	SUPERVISING CRIMINAL INVESTIGATOR II, EMPLOYMENT DEVELOPMENT DEPARTMENT	S07
7572	CHIEF, LICENSING AND ENFORCEMENT, CALIFORNIA HORSE RACING BOARD, C.E.A.	M07
7573	CHIEF, LICENSING AND ENFORCEMENT, CALIFORNIA HORSE RACING BOARD	M07

Class Code	Class Title	CBU
7575	SUPERVISING CRIMINAL INVESTIGATOR I, DEPARTMENT OF TOXIC SUBSTANCES CONTROL	S07
7576	SUPERVISING CRIMINAL INVESTIGATOR II, DEPARTMENT OF TOXIC SUBSTANCES CONTROL	S07
8065	SUPERVISING FRAUD INVESTIGATOR I, DEPARTMENT OF HEALTH SERVICES	S07
8066	SUPERVISING FRAUD INVESTIGATOR II, DEPARTMENT OF HEALTH SERVICES	S07
8120	CHIEF LAW ENFORCEMENT DIVISION O.E.S.	S07
8121	SENIOR COORDINATOR -LAW ENFORCEMENT- O.E.S.	S07
8186	CHIEF (FIRE AND RESCUE SERVICES)	M07
8187	SENIOR COORDINATOR (FIRE AND RESCUE SERVICES)	S07
8405	REGIONAL PATROL CHIEF, DEPARTMENT OF FISH AND GAME	S07
8407	SENIOR WARDEN-PILOT DEPARTMENT OF FISH AND GAME	S07
8412	FISH AND GAME PATROL CAPTAIN	S07
8415	CAPTAIN FISH AND GAME PATROL BOAT	S07
8418	FISH AND GAME PATROL LIEUTENANT (SUPERVISOR)	S07
8483	DEPUTY CHIEF, INVESTIGATIONS AND ENFORCEMENT, DEPARTMENT OF CONSUMER AFFAIRS	M07
8522	SENIOR SPECIAL AGENT-IN-CHARGE, DEPARTMENT OF JUSTICE	M07
8523	SPECIAL AGENT-IN-CHARGE, DEPARTMENT OF JUSTICE	M07
8534	DEPUTY CHIEF OF OPERATIONS, BUREAU OF NARCOTIC ENFORCEMENT, DEPARTMENT OF JUSTICE	M07
8539	SUPERVISING INVESTIGATOR I, DEPARTMENT OF MOTOR VEHICLES	S07
8540	SUPERVISING INVESTIGATOR II, DEPARTMENT OF MOTOR VEHICLES	S07
8547	SUPERVISING SPECIAL INVESTIGATOR II	S07
8548	SUPERVISING SPECIAL INVESTIGATOR I	S07
8572	SUPERVISING CORPORATIONS INVESTIGATOR	S07
8573	REGIONAL MANAGER, CORPORATIONS INVESTIGATIONS PROGRAM	S07
8585	CHIEF INVESTIGATOR CALIFORNIA HORSE RACING BOARD	S07
8592	INVESTIGATION SPECIALIST II (SUPERVISOR), FRANCHISE TAX BOARD	S07
8596	SUPERVISING INVESTIGATOR I, DEPARTMENT OF CONSUMER AFFAIRS	S07

Appendix II (Effective 01/01/04) CBU 07

Class Code	Class Title	CBU
8597	SUPERVISING INVESTIGATOR II, DEPARTMENT OF CONSUMER AFFAIRS	S07
8600	CHIEF LOTTERY AGENT	M07
8601	SUPERVISING LOTTERY AGENT	S07
8673	DEPUTY DIVISION CHIEF ALCOHOLIC BEVERAGE CONTROL	M07
8677	DISTRICT ADMINISTRATOR ALCOHOLIC BEVERAGE CONTROL	S07
8678	SUPERVISING INVESTIGATOR, ALCOHOLIC BEVERAGE CONTROL	S07
8681	ASSISTANT BUREAU CHIEF, DIVISION OF LAW ENFORCEMENT, DEPARTMENT OF JUSTICE	M07
8682	BUREAU CHIEF, DIVISION OF LAW ENFORCEMENT, DEPARTMENT OF JUSTICE	M07
8683	CHIEF INVESTIGATOR, MEDI-CAL FRAUD UNIT, DEPARTMENT OF JUSTICE	M07
8684	DIRECTOR, DIVISION OF LAW ENFORCEMENT, DEPARTMENT OF JUSTICE, C.E.A.	M07
8966	DIVISION CHIEF, CALIFORNIA STATE FIRE MARSHAL'S OFFICE	M07
8977	FIRE CHIEF	S07
8988	CHIEF, FIREFIGHTER/SECURITY OFFICER	S07
8999	CHIEF ARSON AND BOMB INVESTIGATOR	M07
9010	DEPUTY STATE FIRE MARSHALL III (SUPERVISOR)	S07
9015	SENIOR ARSON AND BOMB INVESTIGATOR	S07
9027	CHIEF, FOOD AND DRUG FIELD OPERATIONS SECTION	S07
9029	FOOD AND DRUG REGIONAL ADMINISTRATOR	S07
9030	CHIEF, FOOD AND DRUG BRANCH	M07
9036	SUPERVISING FOOD AND DRUG INVESTIGATOR	S07
9091	FIRE SERVICE TRAINING SUPERVISOR	S07

Other positions that are Career Executive Assignments (CEA) have also been identified by DPA as qualifying for the 3% @ 50 formula.

APPENDIX III

(EFFECTIVE 01/01/04) CBU 07

Class Code	Class Title	CBU
0983	STATE PARK RANGER	R07
0984	STATE PARK RANGER -INTERMITTENT-	R07
0992	LIFEGUARD	R07
1915	STATE PARK RANGER CADET	R07
1916	STATE PARK CADET (LIFEGUARD)	R07
1937	HOSPITAL POLICE OFFICER	R07
1945	STATE FAIR POLICE OFFICER	R07
1946	SERGEANT, STATE FAIR POLICE	R07
1954	PEACE OFFICER I, DEVELOPMENTAL CENTER	R07
1960	SECURITY OFFICER I, DEPARTMENT OF JUSTICE	R07
2278	PIPELINE SAFETY ENGINEER	R07
7539	FRAUD INVESTIGATOR, DEPARTMENT OF INSURANCE	R07
7553	INVESTIGATOR TRAINEE, ALCOHOLIC BEVERAGE CONTROL	R07
7554	INVESTIGATOR I, ALCOHOLIC BEVERAGE CONTROL	R07
7555	INVESTIGATOR II, ALCOHOLIC BEVERAGE CONTROL	R07
7568	CRIMINAL INVESTIGATOR, EMPLOYMENT DEVELOPMENT DEPARTMENT	R07
7574	CRIMINAL INVESTIGATOR, DEPARTMENT OF TOXIC SUBSTANCES CONTROL	R07
8005	FISH AND GAME PATROL LIEUTENANT (SPECIALIST)	R07
8064	FRAUD INVESTIGATOR, DEPARTMENT OF HEALTH SERVICES	R07
8122	COORDINATOR -LAW ENFORCEMENT- O.E.S.	R07
8188	COORDINATOR (FIRE AND RESCUE SERVICES)	R07
8410	WARDEN-PILOT DEPARTMENT OF FISH AND GAME	R07
8416	LIEUTENANT FISH AND GAME PATROL BOAT	R07
8421	FISH AND GAME WARDEN, DEPARTMENT OF FISH AND GAME	R07
8482	SPECIAL AGENT, DEPARTMENT OF JUSTICE	R07
8514	SPECIAL AGENT TRAINEE, DEPARTMENT OF JUSTICE	R07
8524	SPECIAL AGENT SUPERVISOR, DEPARTMENT OF JUSTICE	R07

Appendix III (Effective 01/01/04) CBU 07

Class Code	Class Title	CBU
8538	INVESTIGATOR, DEPARTMENT OF MOTOR VEHICLES	R07
8550	SENIOR SPECIAL INVESTIGATOR	R07
8553	SPECIAL INVESTIGATOR I	R07
8554	INVESTIGATOR ASSISTANT (SPECIFIC EMPLOYERS)	R07
8557	SPECIAL INVESTIGATOR I, DEPARTMENTS OF MENTAL HEALTH AND DEVELOPMENTAL SERVICES	R07
8558	SENIOR SPECIAL INVESTIGATOR, DEPARTMENTS OF MENTAL HEALTH AND DEVELOPMENTAL SERVICES	R07
8570	CORPORATIONS INVESTIGATOR	R07
8571	ASSOCIATE CORPORATIONS INVESTIGATOR	R07
8576	ASSOCIATE INSURANCE INVESTIGATOR	R07
8591	INVESTIGATION SPECIALIST II (TECHNICAL), FRANCHISE TAX BOARD	R07
8593	INVESTIGATION SPECIALIST I, FRANCHISE TAX BOARD	R07
8594	INVESTIGATOR, DEPARTMENT OF CONSUMER AFFAIRS	R07
8595	SENIOR INVESTIGATOR, DEPARTMENT OF CONSUMER AFFAIRS	R07
8602	LOTTERY AGENT	R07
8793	ENFORCEMENT REPRESENTATIVE I, CONTRACTORS STATE LICENSE BOARD	R07
8795	ENFORCEMENT REPRESENTATIVE II, CONTRACTORS STATE LICENSE BOARD	R07
8894	ARSON AND BOMB INVESTIGATOR ASSISTANT	R07
8958	DISTRICT REPRESENTATIVE II, DIVISION OF CODES AND STANDARDS	R07
8960	DISTRICT REPRESENTATIVE I, DIVISION OF CODES AND STANDARDS	R07
8979	FIRE FIGHTER	R07
8980	STATE FIRE MARSHAL TRAINEE	R07
8989	CAPTAIN FIREFIGHTER/SECURITY OFFICER	R07
8990	FIREFIGHTER/SECURITY OFFICER	R07
8997	ARSON AND BOMB INVESTIGATOR	R07
9013	DEPUTY STATE FIRE MARSHAL III (SPECIALIST)	R07
9028	FOOD AND DRUG PROGRAM SPECIALIST	R07
9039	SENIOR FOOD AND DRUG INVESTIGATOR	R07
9086	DEPUTY STATE FIRE MARSHAL	R07
9087	FIRE SERVICE TRAINING SPECIALIST	R07
9090	FIRE SERVICE TRAINING SPECIALIST III	R07
9506	LABOR STANDARDS INVESTIGATOR	R07

APPENDIX IV
(EFFECTIVE 01/01/06) CBU 06

Class Code	Class Title	CBU
0141	DIRECTOR, DIVISION OF JUVENILE FACILITIES	E99
0321	CHIEF DEPUTY SECRETARY, OFFICE OF CORRECTIONAL SAFETY	E99
0533	DIRECTOR OF ADULT INSTITUTIONS	E99
1526	CHIEF, INTERNAL AFFAIRS, FIELD OPERATIONS	E99
2070	DIRECTOR OF JUVENILE PAROLE OPERATIONS	E99
5507	DIRECTOR, DIVISION OF ADULT INSTITUTIONS	E99
7912	INSPECTOR GENERAL	E99
8202	HEALTH PROGRAM COORDINATOR, CORRECTIONAL FACILITY	S06
8215	SENIOR MEDICAL TECHNICAL ASSISTANT	S06
8225	SENIOR MEDICAL TECHNICAL ASSISTANT (PSYCHIATRIC)	S06
8976	FIRE CHIEF, CORRECTIONAL FACILITY	S06
9076	DEPUTY REGIONAL ADMINISTRATOR, PAROLE & COMMUNITY SERVICES DIVISION	E99
9380	DEPUTY DIRECTOR, PAROLE & COMMUNITY SERVICES DIVISION	E99
9540	CHIEF DEPUTY SECRETARY, JUVENILE JUSTICE	E99
9556	YOUTH AUTHORITY ADMINISTRATOR, REHABILITATION SERVICES	M06
9558	YOUTH AUTHORITY ADMINISTRATOR, COMMUNITY & STAFF SERVICES	M06
9560	PROGRAM ADMINISTRATOR, CORRECTIONAL SCHOOL (SUPERVISORY)	S06
9563	PROGRAM ADMINISTRATOR, CORRECTIONAL SCHOOL (MANAGER)	M06
9569	CAPTAIN, YOUTH AUTHORITY	S06
9570	TREATMENT TEAM, SUPERVISOR	S06
9571	MAJOR, YOUTH AUTHORITY	S06
9574	LIEUTENANT, YOUTH AUTHORITY	S06
9577	SERGEANT, YOUTH AUTHORITY	S06
9580	SENIOR YOUTH CORRECTIONAL COUNSELOR	S06
9600	CHIEF DEPUTY SECRETARY, ADULT OPERATIONS	E99
9603	ASSISTANT DEPUTY DIRECTOR, COMMUNITY AND INMATE PROGRAMS	E99
9613	FIELD REPRESENTATIVE, BOARD OF CORRECTIONS	S06
9625	WARDEN	E99
9645	CORRECTIONAL ADMINISTRATOR, DEPT OF CORRECTIONS	M06
9646	FACILITY CAPTAIN, CORRECTIONAL INSTITUTION	M06
9650	CORRECTIONAL CAPTAIN	M06
9656	CORRECTIONAL LIEUTENANT	S06
9659	CORRECTIONAL SERGEANT	S06
9691	CHIEF DEPUTY ADMINISTRATOR, CORRECTIONAL PROGRAMS, CEA	M06
9695	PAROLE AGENT III, YOUTH AUTHORITY	S06
9697	PAROLE AGENT II, YOUTH AUTHORITY, SUPERVISOR	S06
9705	DEPUTY INSPECTOR GENERAL	E97
9706	DEPUTY INSPECTOR GENERAL, SENIOR	E98
9707	DEPUTY INSPECTOR GENERAL, IN-CHARGE	E99

Appendix III (Effective 01/01/04) CBU 07

9746	CHIEF OF INVESTIGATIONS, BOARD OF PRISON TERMS	M06
9753	PAROLE ADMINISTRATOR II, ADULT PAROLE	M06
9754	PAROLE ADMINISTRATOR I, ADULT PAROLE	M06
9760	PAROLE AGENT III, ADULT PAROLE	S06
9763	PAROLE AGENT II, ADULT PAROLE, SUPERVISOR	S06
9764	SPECIAL AGENT IN CHARGE, DEPT OF CORRECTIONS	E99
9766	SPECIAL AGENT, DEPT. OF CORRECTIONS	E97
9767	SENIOR SPECIAL AGENT, DEPT. OF CORRECTIONS	E98
9902	CORRECTIONAL COUNSELOR III	S06
9903	CORRECTIONAL COUNSELOR II, SUPERVISOR	S06
9908	SUPERVISING CASEWORK SPECIALIST II, YOUTH AUTHORITY	S06
9910	SUPERVISING CASEWORK SPECIALIST I, YOUTH AUTHORITY	S06
9915	CHIEF DEPUTY INSPECTOR GENERAL	E99

Other positions that are Career Executive Assignments (CEA) have also been identified by DPA as qualifying for the 3% @ 50 formula.

APPENDIX V
(EFFECTIVE 01/01/06) CBU 06

Class Code	Class Title	CBU
8217	MEDICAL TECHNICAL ASSISTANT (CORRECTIONAL FACILITY)	R06
8221	MEDICAL TECHNICAL ASSISTANT (PSYCHIATRIC)	R06
9001	FIRE CAPTAIN, CORRECTIONAL INSTITUTION	R06
9016	FIRE SERVICE TRAINING SPECIALIST, CORRECTIONAL FACILITY	R06
9579	YOUTH CORRECTIONAL OFFICER	R06
9581	YOUTH CORRECTIONAL COUNSELOR	R06
9662	CORRECTIONAL OFFICER	R06
9694	BOARD COORDINATING PAROLE AGENT, YOUTHFUL OFFENDER PAROLE BOARD	R06
9696	PAROLE AGENT II, YOUTH AUTHORITY (SPECIALIST)	R06
9701	PAROLE AGENT I, YOUTH AUTHORITY	R06
9762	PAROLE AGENT II, ADULT PAROLE (SPECIALIST)	R06
9765	PAROLE AGENT I, ADULT PAROLE	R06
9901	CORRECTIONAL COUNSELOR II (SPECIALIST)	R06
9904	CORRECTIONAL COUNSELOR I	R06
9911	CASEWORK SPECIALIST, YOUTH AUTHORITY	R06
9901	CORRECTIONAL COUNSELOR II (SPECIALIST)	C06

APPENDIX VI
(EFFECTIVE 01/01/06) CBU 08

Class Code	Class Title	CBU
1031	FORESTRY & FIRE PROTECTION ADMINISTRATOR	M08
1037	UNIT CHIEF	M08
1038	DEPUTY CHIEF	S08
1039	ASSISTANT CHIEF (SUPERVISORY)	S08
1041	FORESTER III	S08
1042	FORESTER II (SUPERVISOR)	S08
1051	BATTALION CHIEF (SUPERVISOR)	S08
1052	SENIOR AIR OPERATIONS OFFICER	S08
1927	FORESTRY LOGISTICS OFFICER II	S08
4850	DIRECTOR DEPARTMENT OF FORESTRY & FIRE PREVENTION	E99
4851	CHIEF DEPUTY DIRECTOR DEPARTMENT OF FORESTRY & FIRE PREVENTION	E99
6873	FORESTRY EQUIPMENT MANAGER I	S08
6874	FORESTRY EQUIPMENT MANAGER II	S08
6876	SENIOR FORESTRY EQUIPMENT MANAGER	S08
8963	ASSISTANT STATE FIRE MARSHALL DEPARTMENT OF FORESTRY & FIRE PREVENTION	E99
8569	DEPUTY DIRECTOR, TRAINING AND ARSON, BOMB INVESTIGATIONS, DEPARTMENT OF FORESTRY & FIRE PREVENTION	E99

Other positions that are Career Executive Assignments have also been identified by DPA as qualifying for the 3% @ 50 formula.

APPENDIX VII
(EFFECTIVE 01/01/06) CBU 08

Class Code	Class Title	CBU
1046	FORESTRY FIRE PILOT	R08
1050	AIR OPERATIONS OFFICER III - MAINTENANCE	R08
1053	AIR OPERATIONS OFFICER III	R08
1054	FORESTER I (NON-SUPERVISORY)	R08
1056	AIR OPERATIONS OFFICER II	R08
1060	FORESTRY AID	R08
1077	FIRE APPARATUS ENGINEER	R08
1082	FIRE FIGHTER II	R08
1083	FIRE FIGHTER I	R08
1085	FORESTRY TECHNICIAN	R08
1086	FORESTRY ASSISTANT I	R08
1093	FORESTRY ASSISTANT II	R08
1095	FIRE CAPTAIN	R08
1755	FIRE FIGHTER II (PARAMEDIC)	R08
1756	FIRE APPARATUS ENGINEER (PARAMEDIC)	R08
1757	FIRE CAPTAIN (PARAMEDIC)	R08
6387	HEAVY FIRE EQUIPMENT OPERATOR	R08
6877	AIR OPERATIONS OFFICER I - MAINTENANCE	R08
9723	BATTALION CHIEF (NON-SUPERVISORY)	R08